

CHILEAN BLUEBERRY COMMITTEE CROP & EXPORTS REPORT

WEEK 45 (Nov 7 th - Nov 13 th 2022), EDITED WEEK 46

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EDITORIAL

During week 45 (November 10-12), the blueberry growing area from the O'higgins region to the south was affected by rain and hail. However, the damage was temporary and will not affect the normal development of the export season and the estimated volumes of 98,288 tons of fresh blueberries and 60,000 tons of frozen blueberries.

Key points:

1. The rain did not affect production for two reasons, on the one hand, producers hurried the harvest of early varieties that were ready and on the

other hand, the phenomenon dissipated by lowering the intensity of the rains. The average rainfall was 5 mm, and only in some sectors did it exceed 10 mm.

2. The hail that accompanied this rain was very limited. The impact on fresh exports was estimated to be only 0.1% of the total estimated for Chile and therefore does not warrant a change in the estimate.

3. The estimate indicates that the loss of fresh exports could be around 900 tons, equivalent to 0.9% of the total estimate for Chile this season.

WEEKLY ADVANCE WEEK 45

Month	Week	Export Progress (Ton)					Total (Ton)			Export Progress vs total 2021/22	Organic	
		2022/23					2022/23	2021/22	Accum 2022/23		Accum	Share %
		USA	EUR. CONT.	UK	ASIA	OTHER						
Oct	41	11	-	12	77	-	100	228	328	0.31%	19	6%
Oct	42	23	-	27	178	-	227	213	555	0.52%	47	8%
Oct	43	45	16	28	193	2	283	256	839	0.78%	111	13%
Nov	44	99	16	8	208	-	331	234	1,170	1.09%	217	19%
Nov	45	159	33	45	198	-	435	428	1,605	1.50%	378	24%
Total to W-45 2022/23		342	64	120	1,076	2	1,605	107,178	Total season 2021/22			
Total to W-45 2021/22		823	2	55	893	-	1,773					
Total to W-45 2020/21		1,702	13	99	857	39	2,710					
VAR 22/23 vs 21/22		-58%	2814%	116%	21%	-10%						
VAR 22/23 vs 20/21		-80%	384%	21%	26%	-94%						

Source: SAG-ASOEX. Devised by iQonsulting

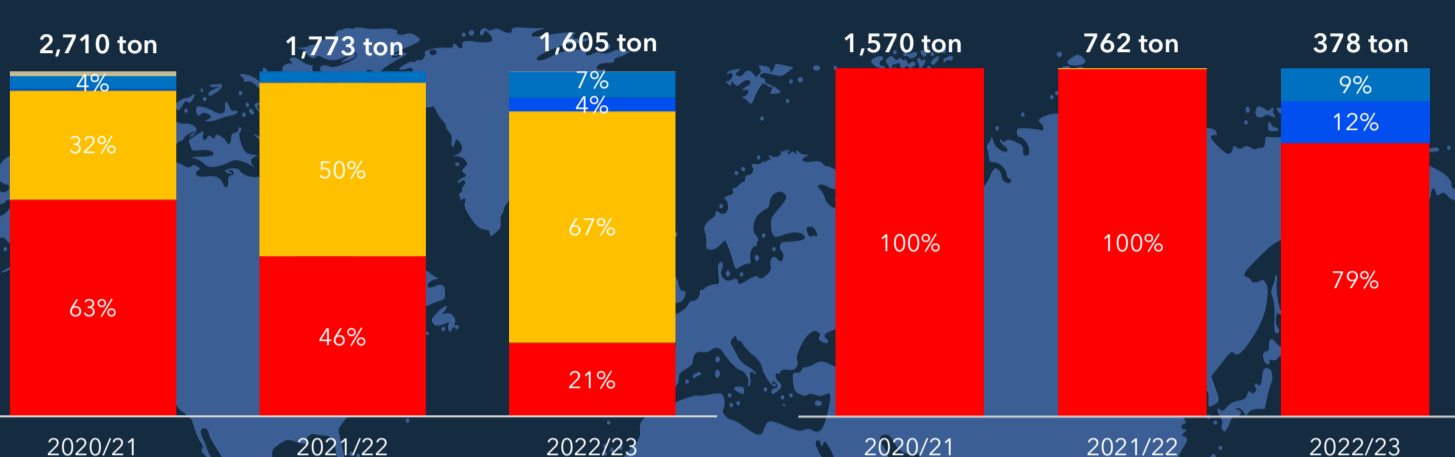
Chilean Blueberries. Weekly Departures (Ton). Up to week 45



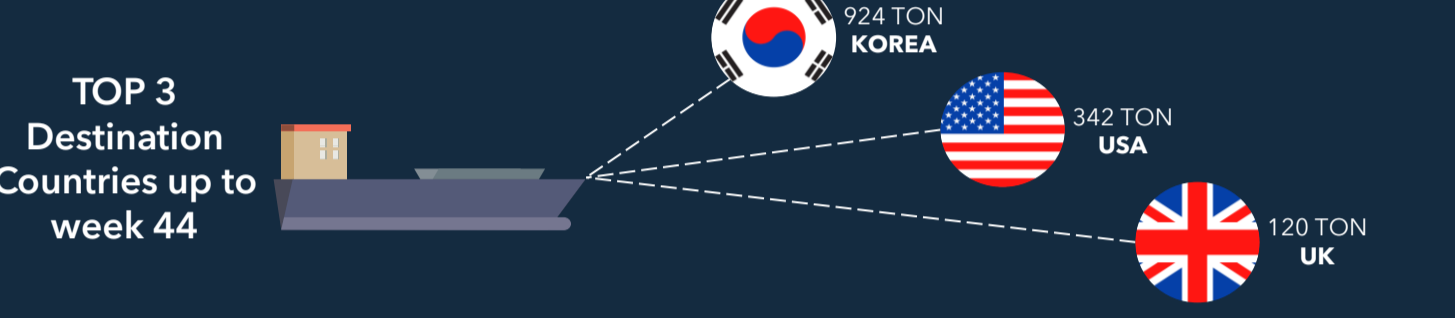
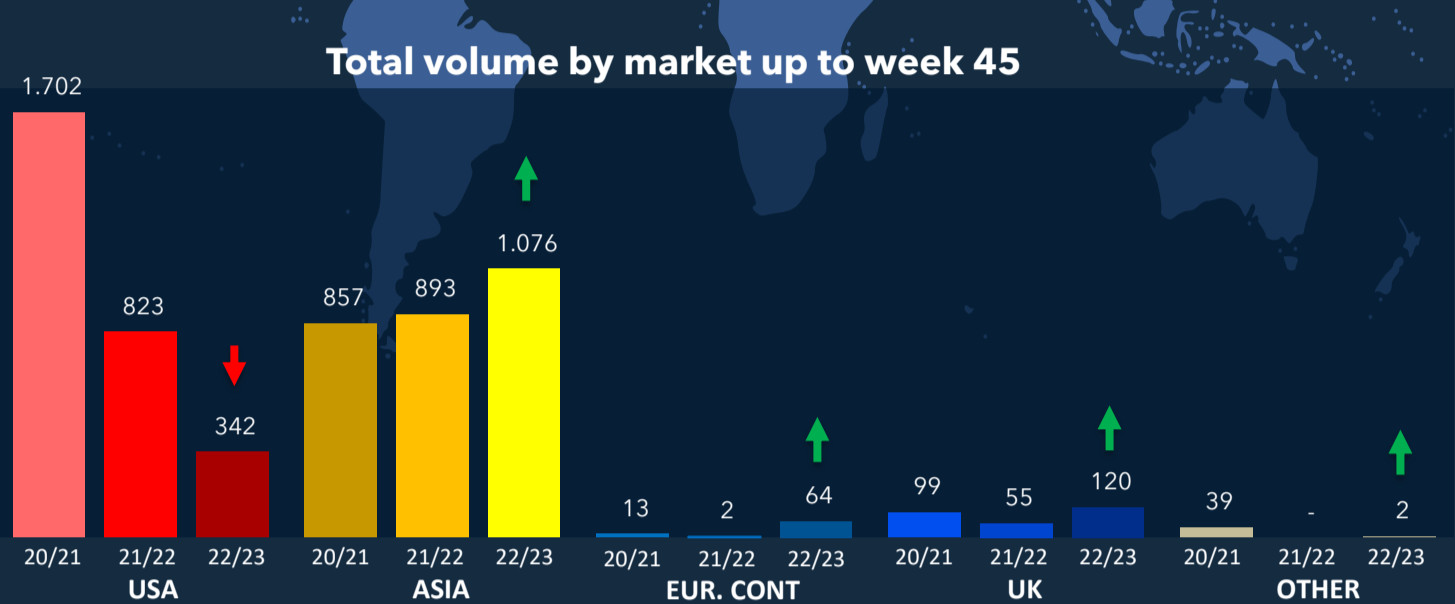
DESTINATION MARKETS EXPORTS UP TO WEEK 45

TOTAL: CONVENTIONAL + ORGANICS

ORGANICS



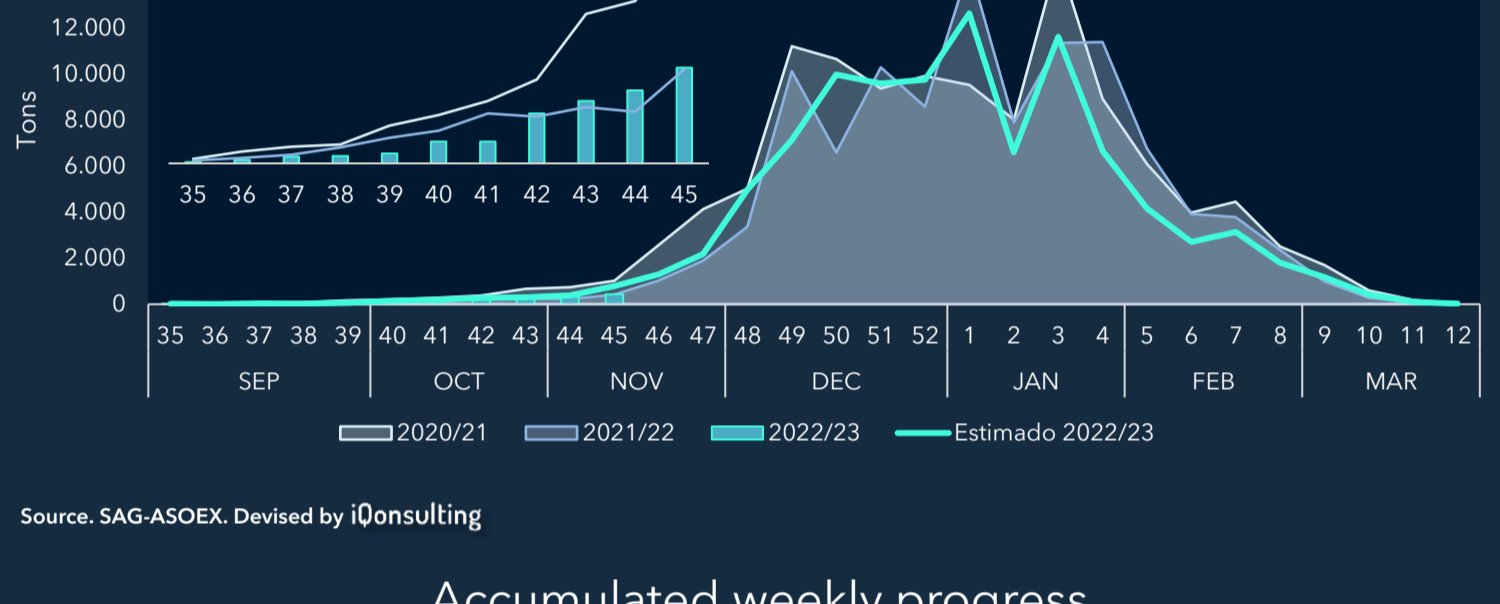
Total volume by market up to week 45



Source: SAG-ASOEX. Devised by iQonsulting

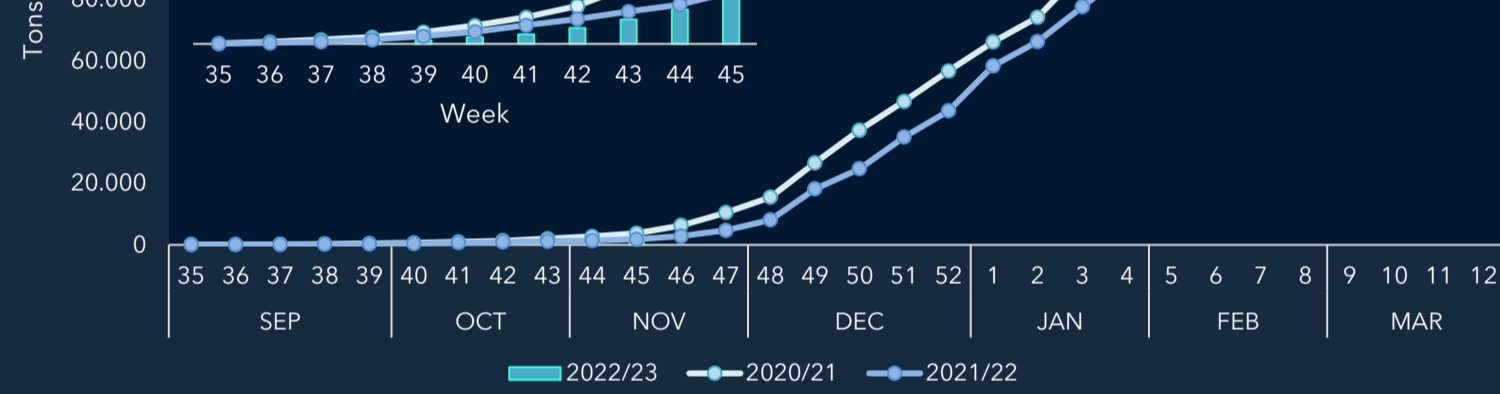
BLUEBERRY WEEKLY SHIPMENT

Weekly Advance and estimate



Source: SAG-ASOEX. Devised by iQonsulting

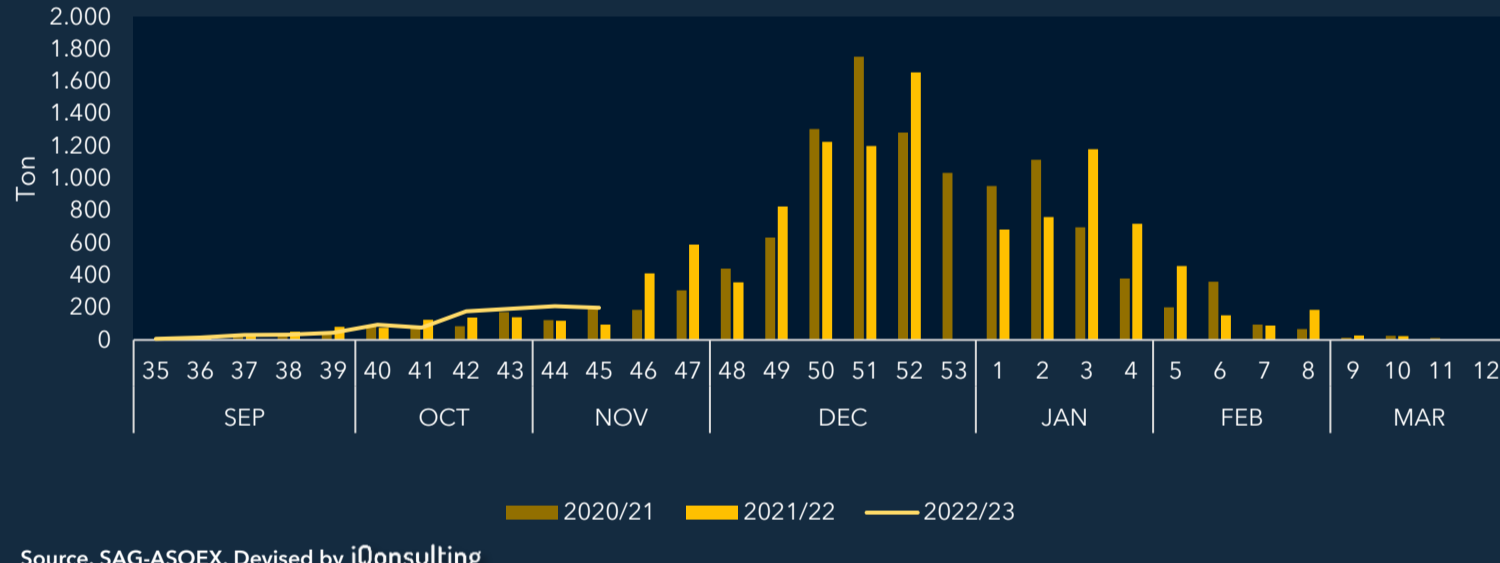
Accumulated weekly progress



Source: SAG-ASOEX. Devised by iQonsulting

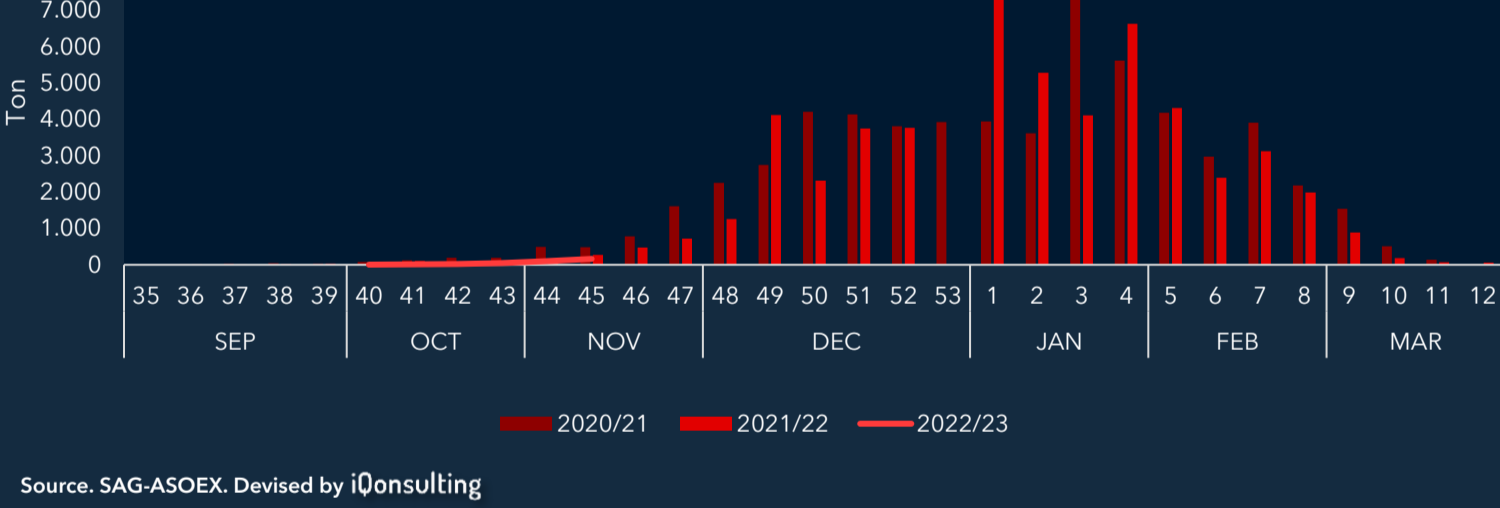
WEEKLY SHIPMENTS PER MARKET

ASIA



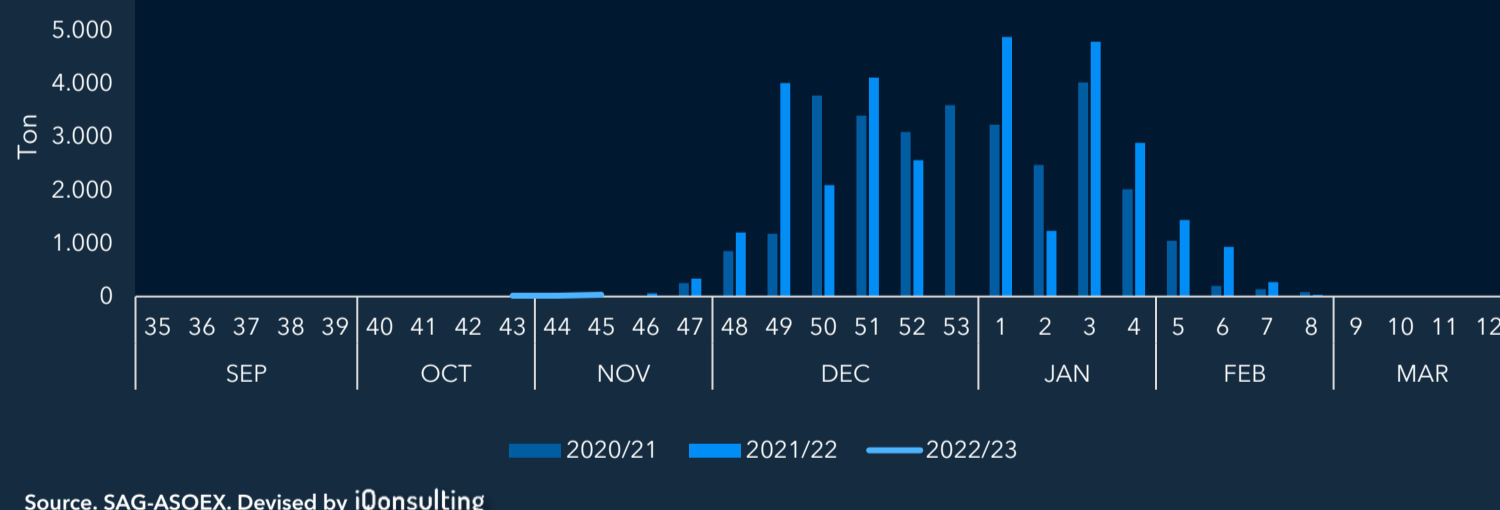
Source: SAG-ASOEX. Devised by iQonsulting

USA



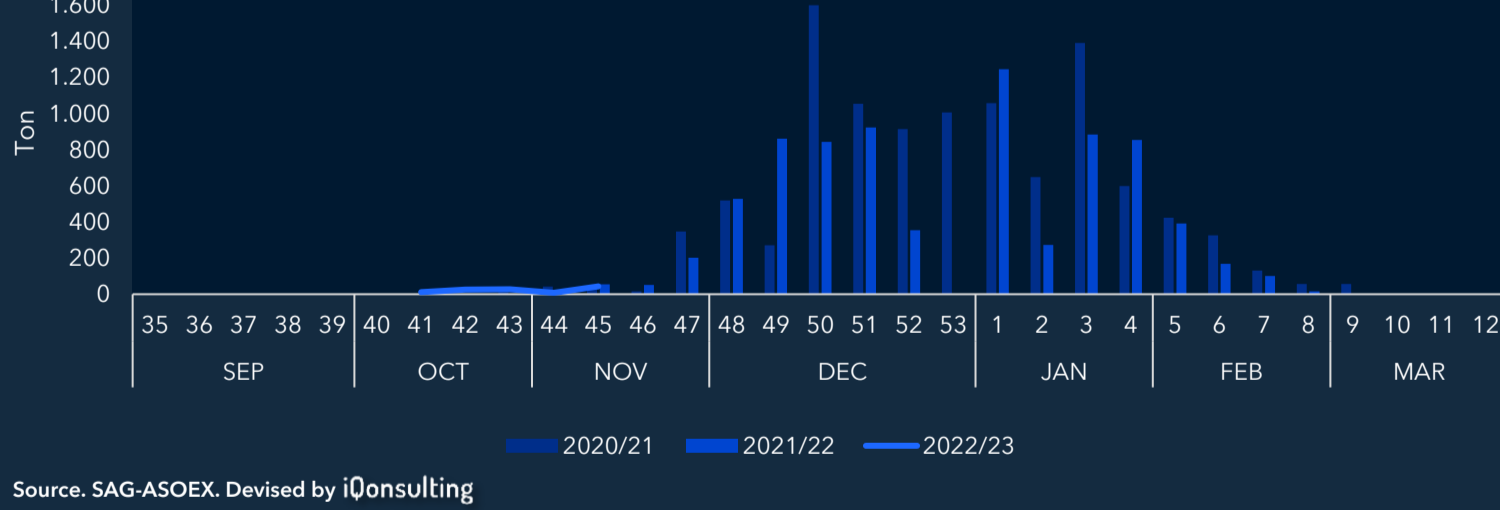
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EUR. CONT.



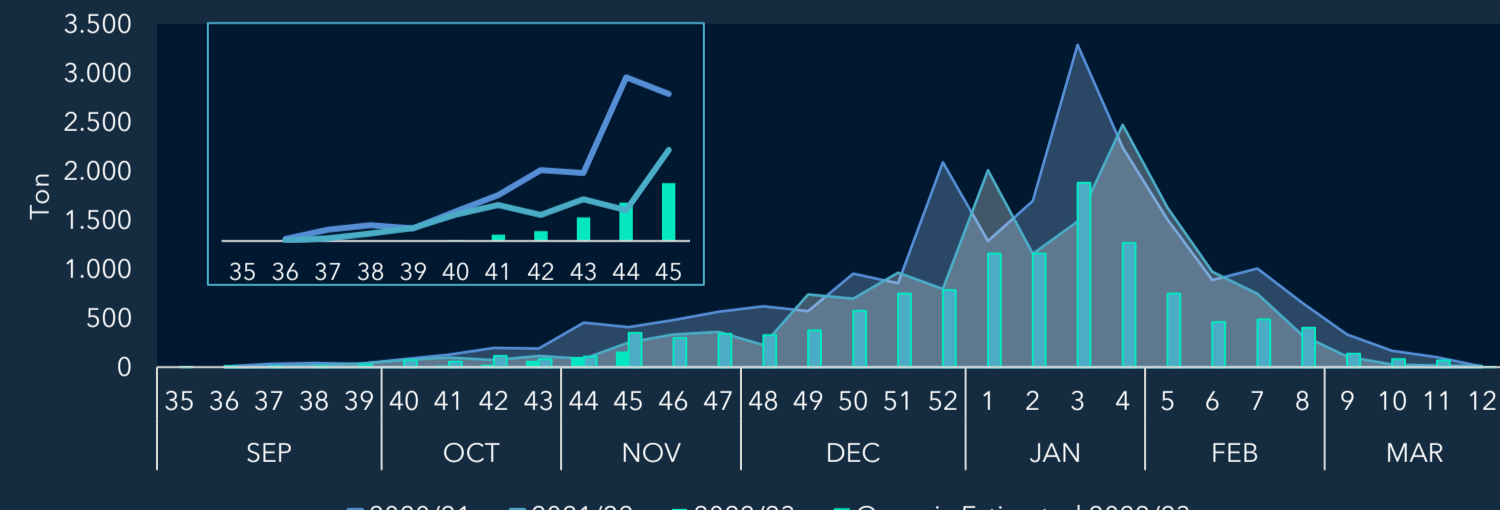
Source: SAG-ASOEX. Devised by iQonsulting

UK



Source: SAG-ASOEX. Devised by iQonsulting

CHILEAN ORGANIC WEEKLY ADVANCE



Source: SAG-ASOEX. Devised by iQonsulting

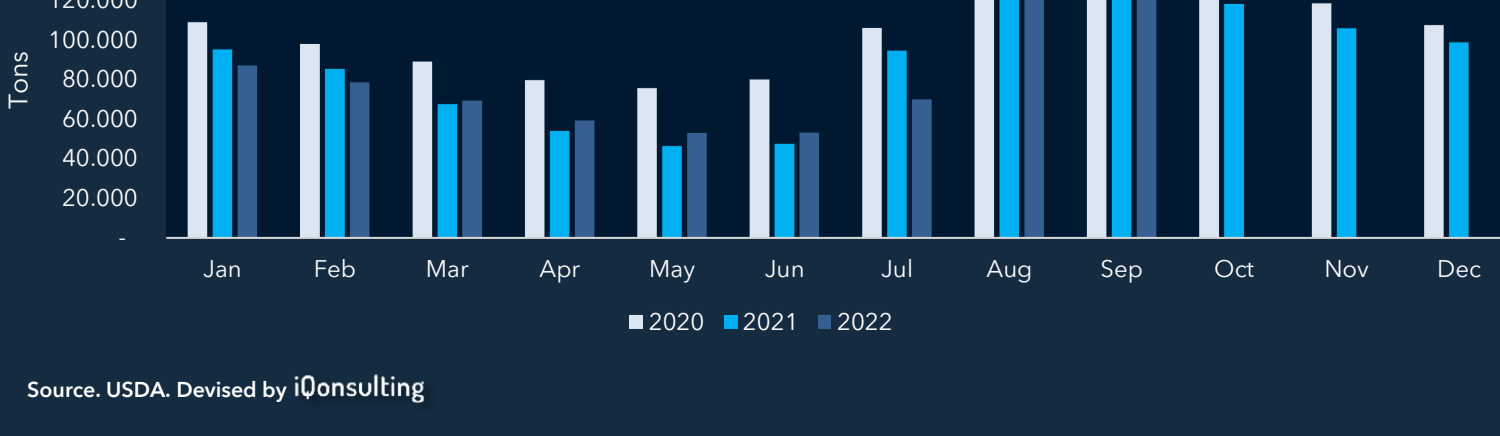
CHILEAN FROZEN AND STOCK FROZEN BLUEBERRIES IN USA

Chilean Frozen Blueberries: monthly departures. All markets



Source: ODEPA. Devised by iQonsulting

Stock frozen blueberries in USA



Source: USDA. Devised by iQonsulting