CHILEAN BLUEBERRY COMMITTEE CROP & EXPORTS REPORT

WEEK 49 (Nov 4th – Dec 10th 2023)

EDITED WEEK 50

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Las variaciones de clima que ha experimentado Chile a causa del fenómeno del Niño siguen afectando el volumen y dinámica de exportación de los arándanos, ello porque los volúmenes de salida son menores a los pronósticos. El clima, es clave para determinar el número de frutos en la planta y su desarrollo, por ello, la primavera más fría de esta temporada expresada en la menor acumulación de grados día en la mayoría de las regiones de Chile, está afectando diversos procesos que se han expresado como atraso en los patrones acostumbrados de maduración en algunos casos, menor peso de frutos en otros o como también, fruta de menor calibre. La pregunta es si ha afectado también el volumen estimado y que ya había sido rebajado por los eventos climáticos más drásticos del Niño. El nuevo sondeo indica que efectivamente se aprecia una rebaja desde la región del Maule al sur con un promedio de 2,5% menos sobre la última estimación. Por lo tanto, la nueva estimación arroja un volumen total 73.531 ton, esto es 3,8% menos que la estimación del 11 de noviembre. Se espera que el volumen alcance su máximo en la semana 52 con 8 mil toneladas.

Otro aspecto a considerar es que se apreciará una extensión en las cosechas de las regiones más al sur , terminando más tarde que la temporada anterior como se aprecia en las curvas estimadas de los gráficos de este informe.

The climate variations that Chile has experienced due to the El Niño continue to affect the volume and dynamics of blueberry exports, because the output volumes are lower than forecasts. The climate is key to determining the fruit number on the plants and its development, therefore, the colder spring of this season expressed in the lower accumulation of degree days in most regions of Chile, is affecting various processes that have been expressed as a delay in the usual ripening patterns in some cases, lower fruit weight in others or, also, smaller fruit size. The question is whether it has also affected the estimated volume, which had already been lowered due to the more drastic El Niño weather events. The new information available, indicate that there is indeed a reduction from the Maule region to the South with an average of 2.5% less over the last estimate. Therefore, the new estimate shows a total volume of 73,531 tons, this is 3.8% less than the November 11 estimate. Is expected that shipped volume would peak at week 52 with 8 thousand tons

Another aspect to consider is there will be an extension in the harvests of the southernmost regions, ending later than the previous season as seen in the estimated curves in the graphs of this report

WEEKLY ADVANCE WEEK 49

Month	Week	Export Progress (Ton) 2023/24 USA	EUR. CONT.	UK	ASIA	OTHER	Total (Ton) 2023/24	2022/23	Accum 2023/24	Export Progress vs Total estimated	Organic Accum	Share %
Nov	44	232	-	4	51	14	301	331	1,489	2%	379	25%
Nov	45	276	45	9	110	15	456	476	1,945	3%	543	28%
Nov	46	399	69	43	162	12	684	869	2,628	3%	730	28%
Nov	47	358	235	149	150	13	906	1,865	3,534	5%	868	25%
Dec	48	544	564	143	213	74	1,539	3,763	5,073	7%	1,055	21%
Dec	49	1,123	1,188	302	400	145	3,159	8,863	8,272	11%	1,311	16%
Total to W-49 2023/24		3,317	2,112	689	1,869	285	8,272					
Total to W-49 2022/23		6,723	4,950	1,226	3,856	200	16,955					
Total to W-49 2021/22		7,412	5,598	1,700	3,074	400	18,185					
VAR 23/24 vs 22/23		-51%	-57%	-44%	-52%	42%	-51%					
VAR 23/24 vs 21/22		-55%	-62%	-59%	-39%	-29%	-55%					

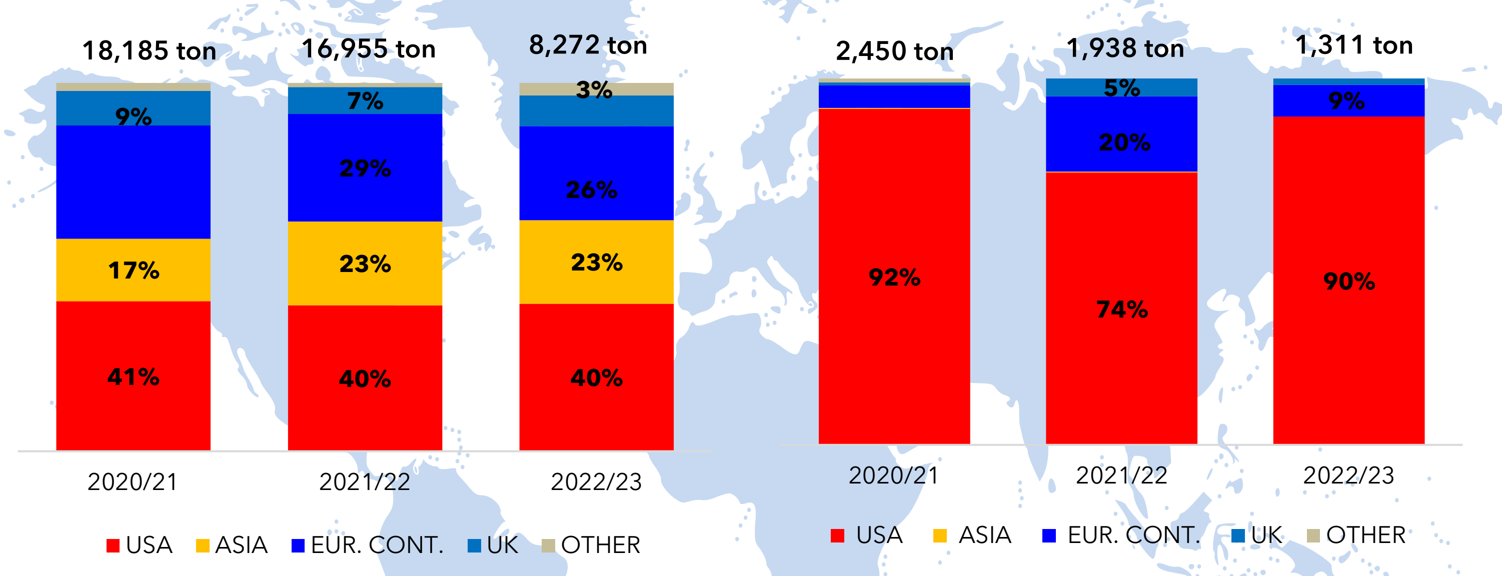
-67% 5,246 TON **SEA FREIGHT**

213% 2,422 TON **AIR**

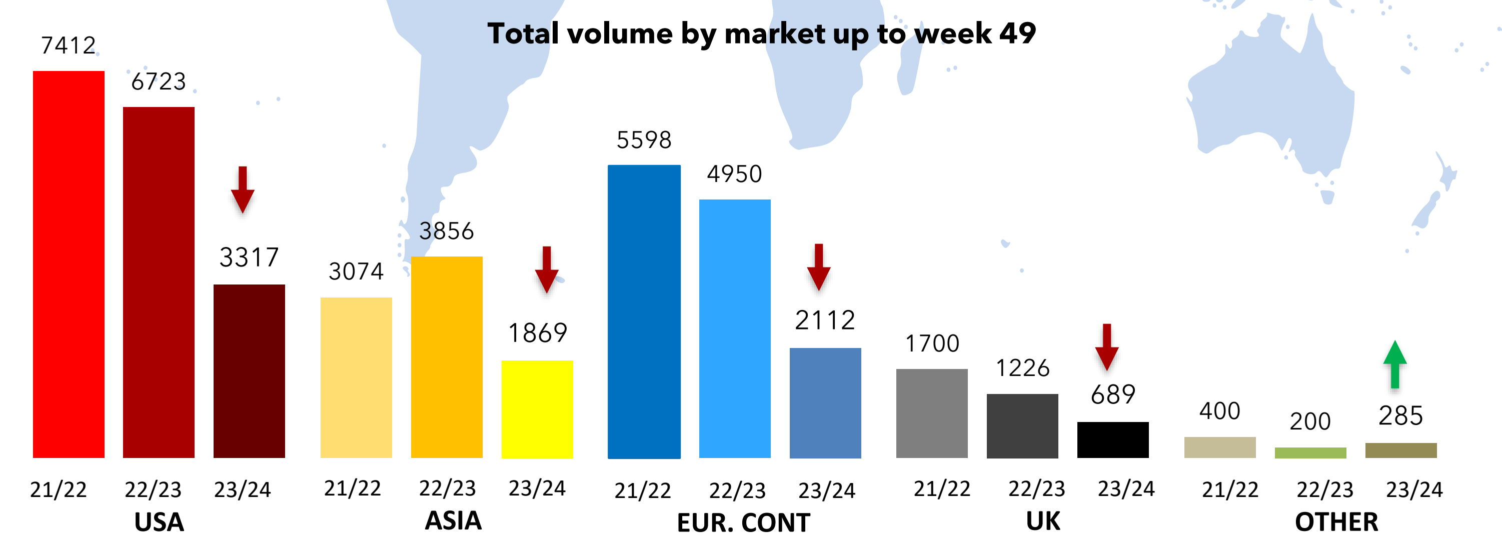
EXPORTS DESTINATION MARKETS UP TO WEEK 49

TOTAL: CONVENTIONAL + ORGANICS

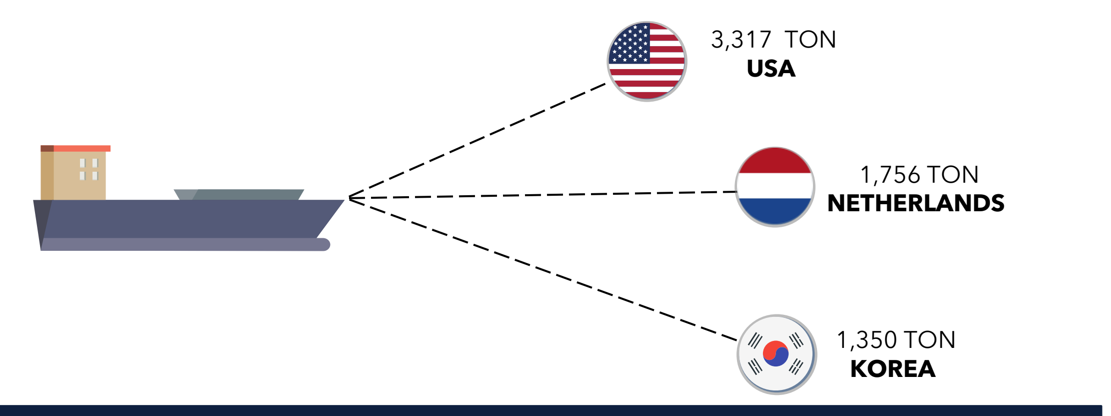
ORGANICS



Total volume by market up to week 49

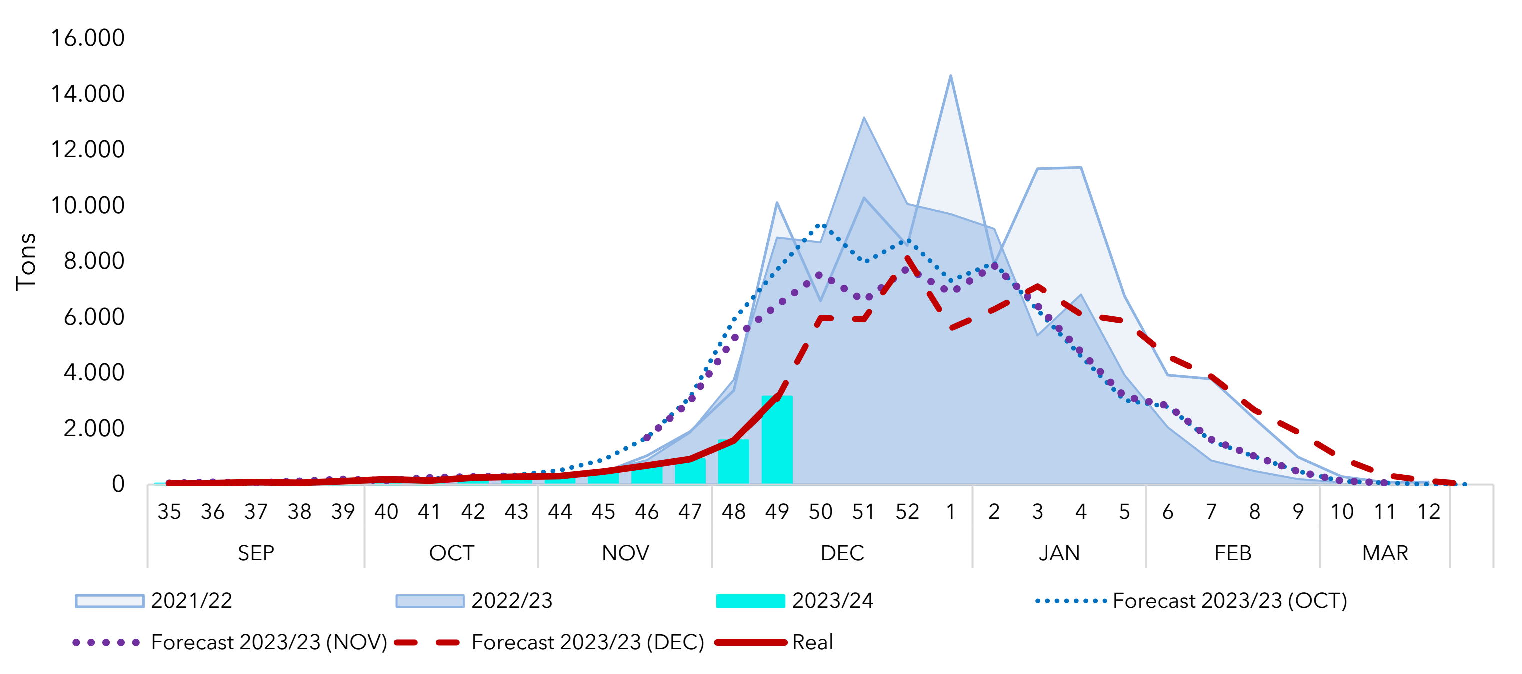


TOP 3 Destination Countries up to week 49

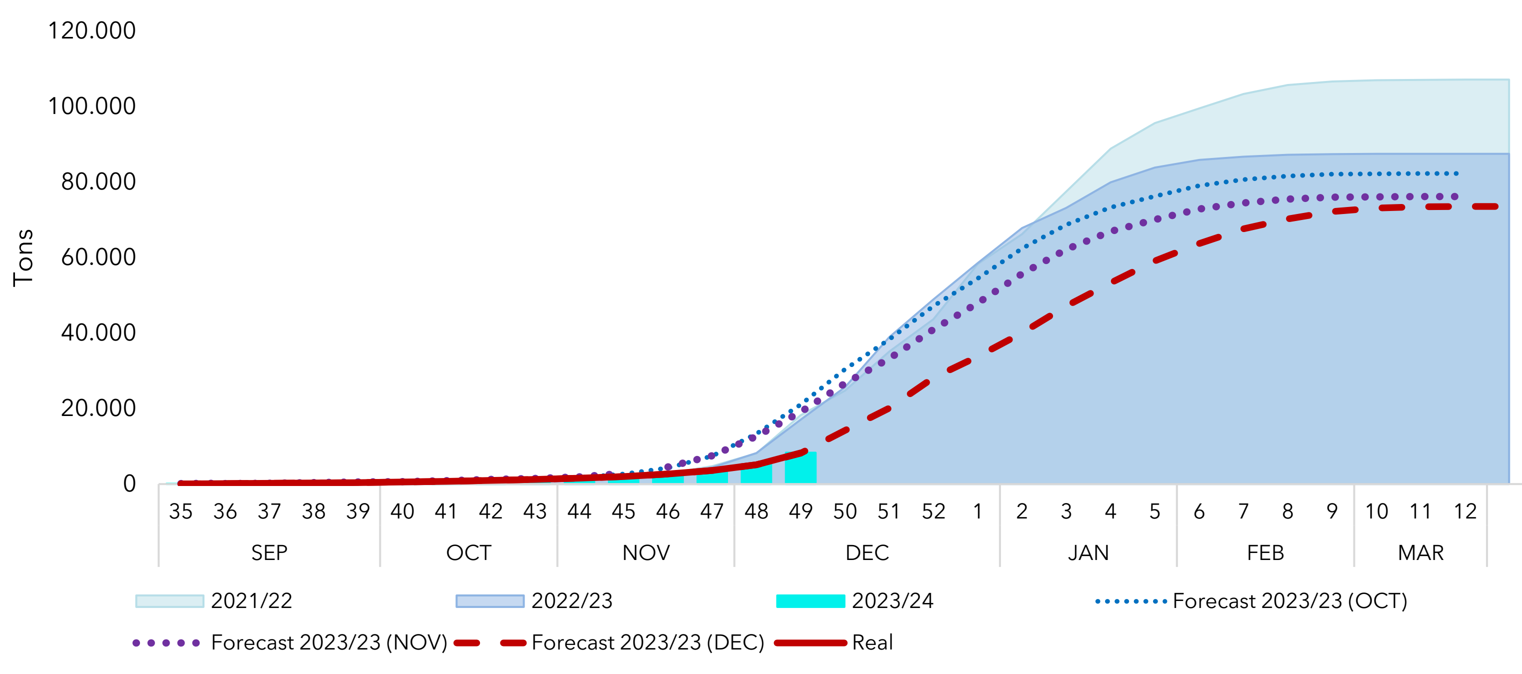


FRESH BLUEBERRY WEEKLY SHIPMENTS

Weekly Progress

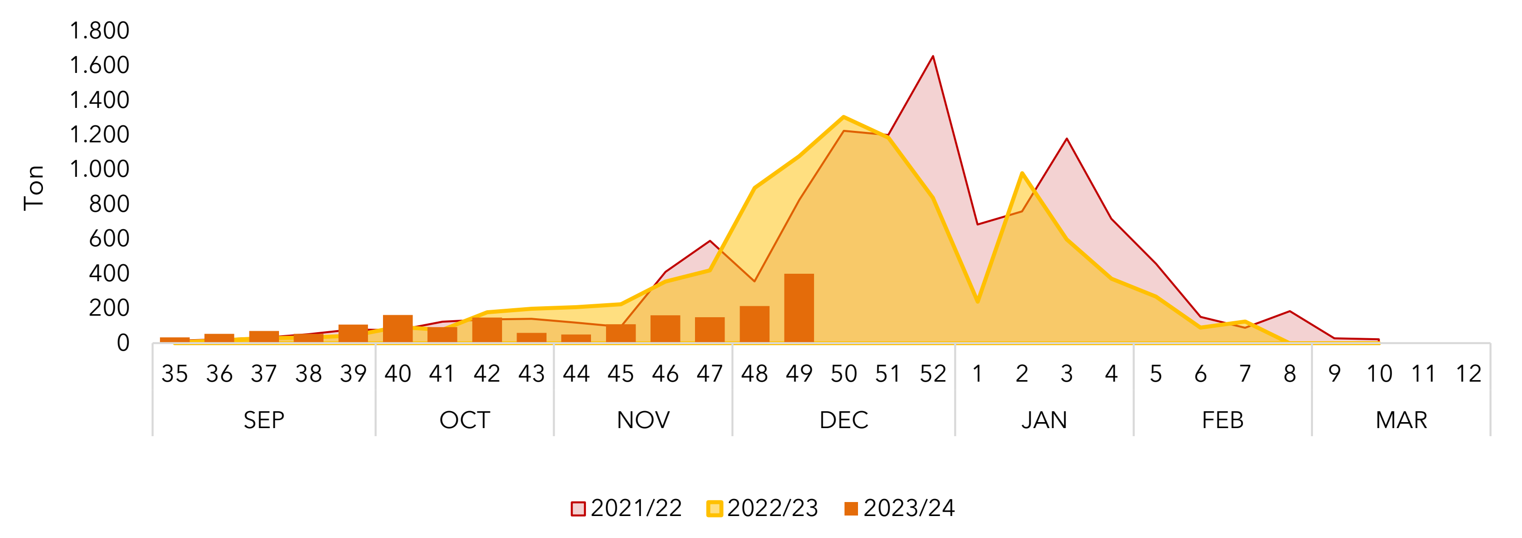


Accumulated weekly progress

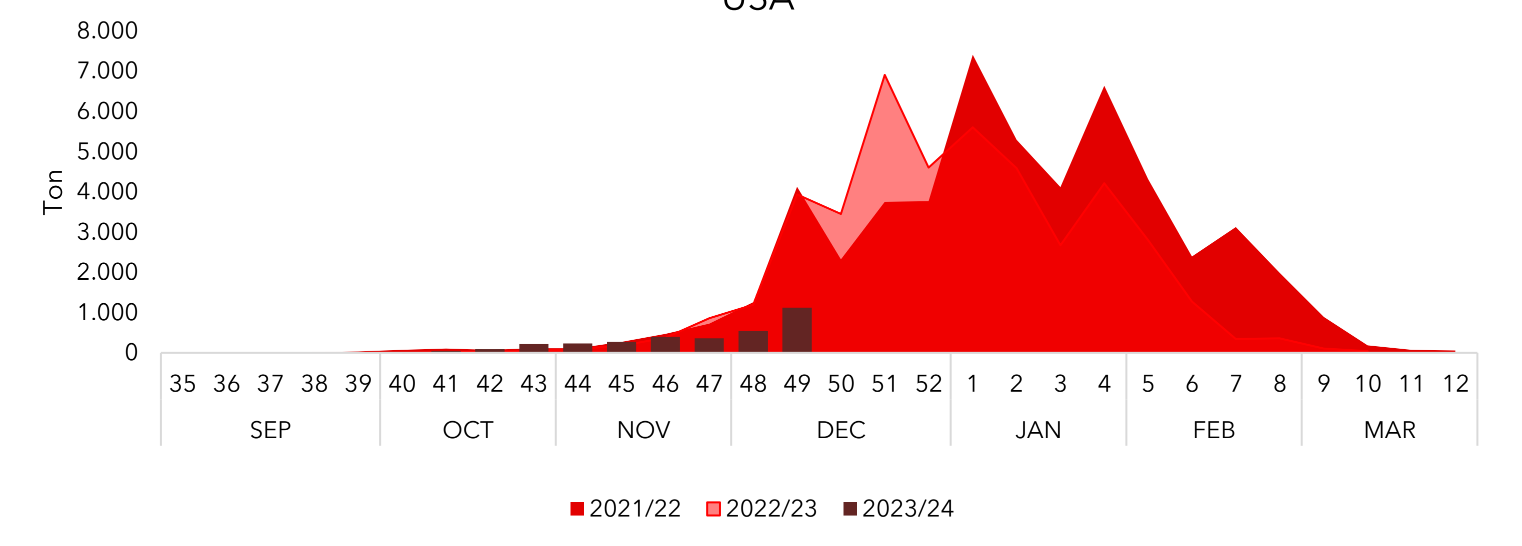


WEEKLY SHIPMENTS PER MARKET

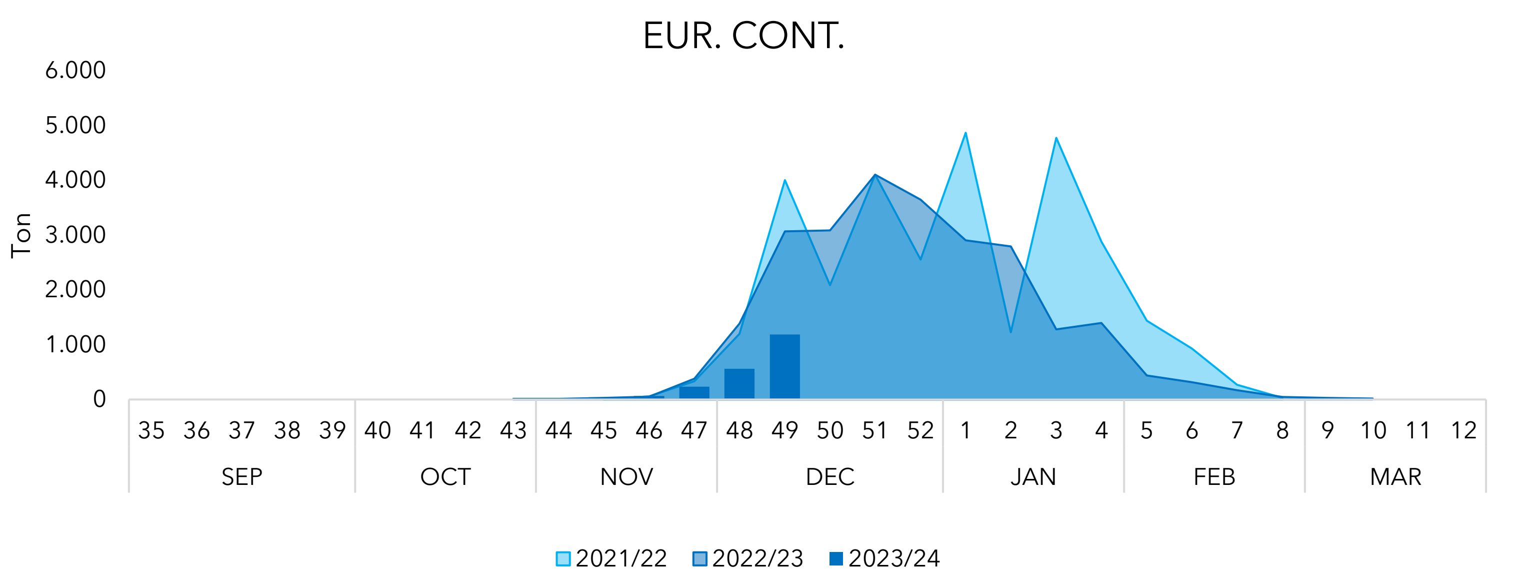
ASIA



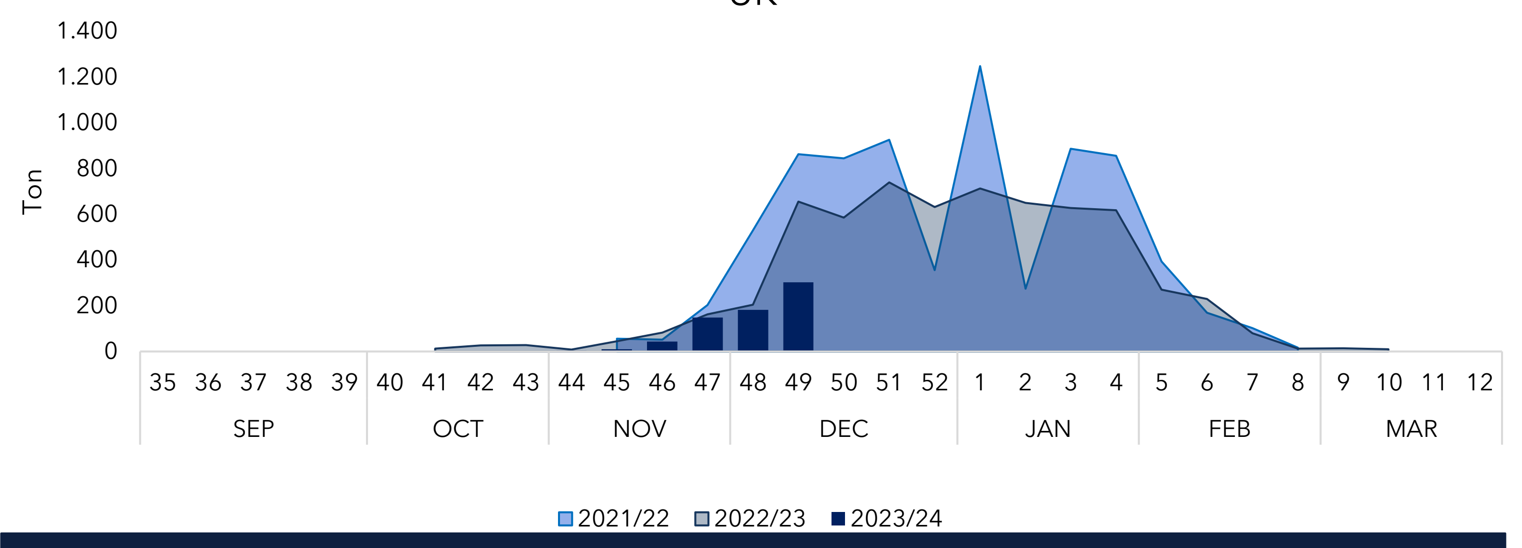
USA



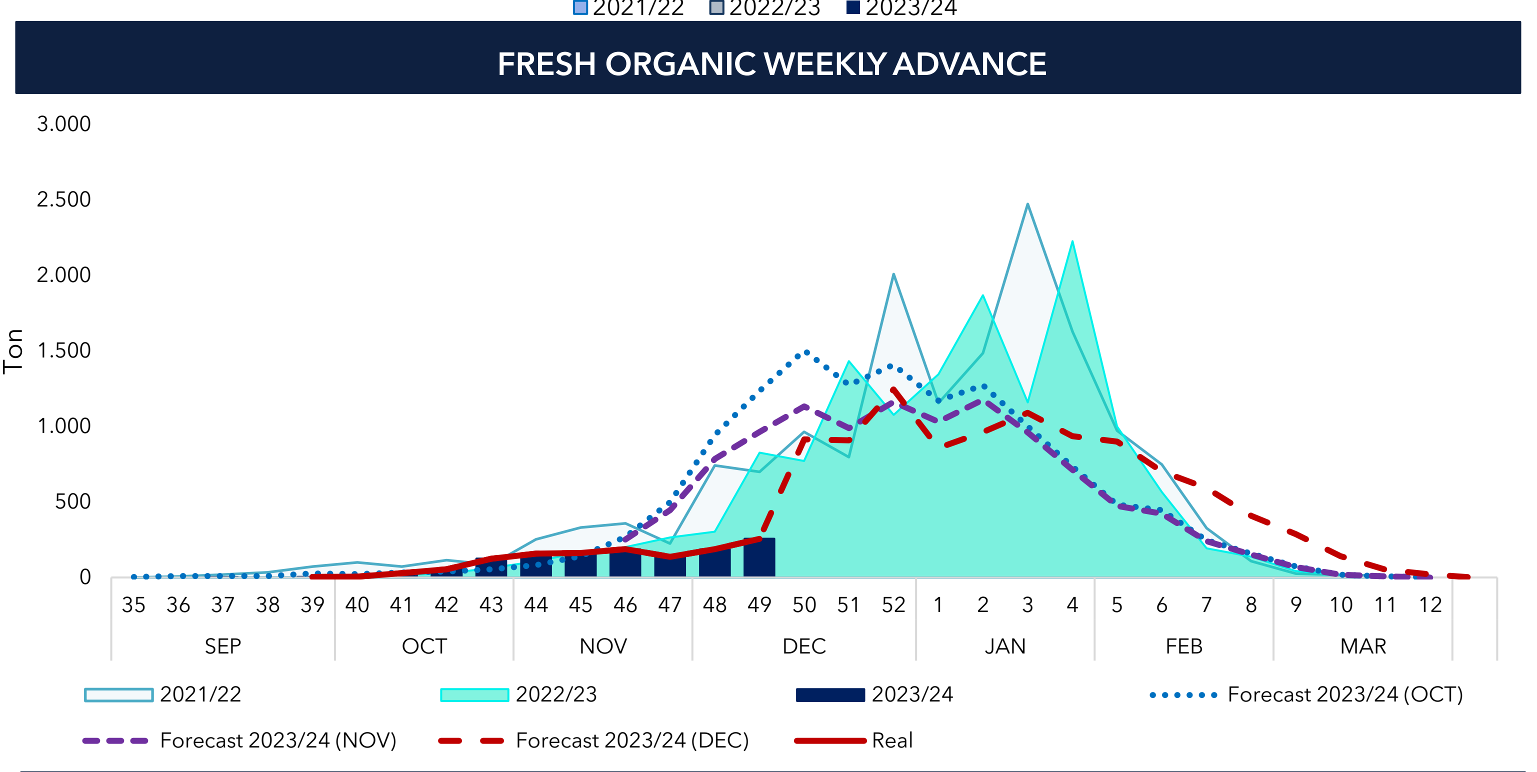
EUR. CONT.



UK

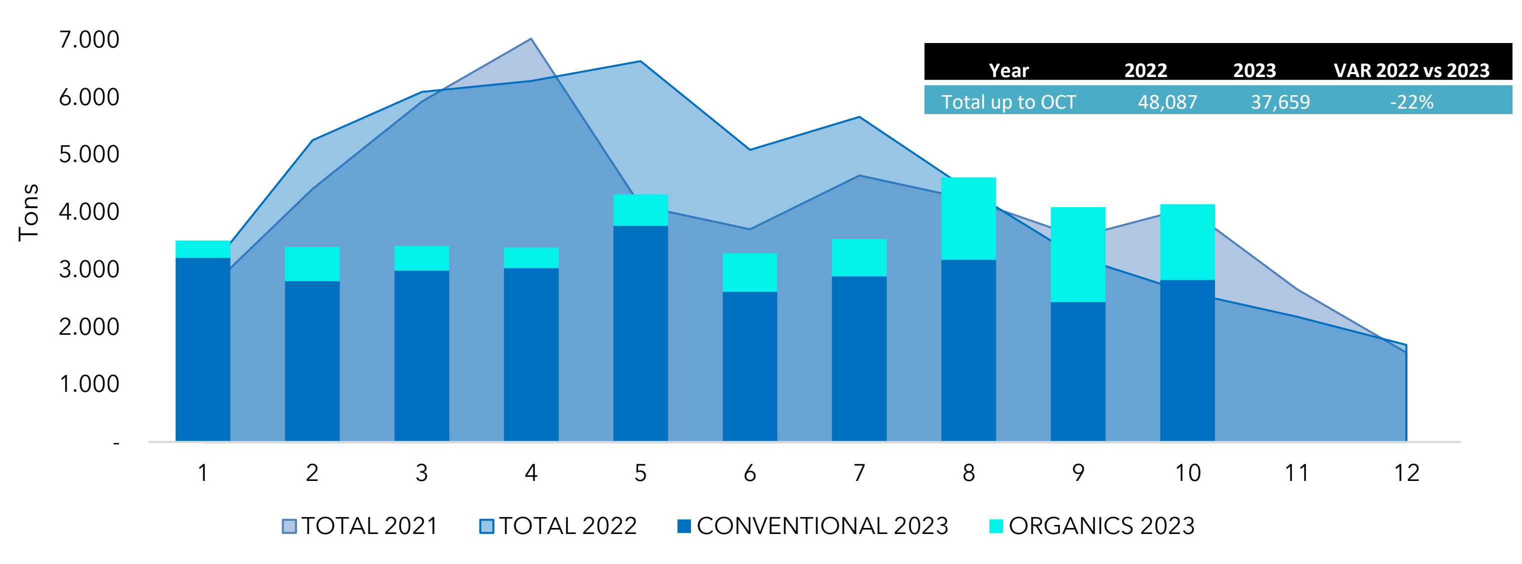


FRESH ORGANIC WEEKLY ADVANCE

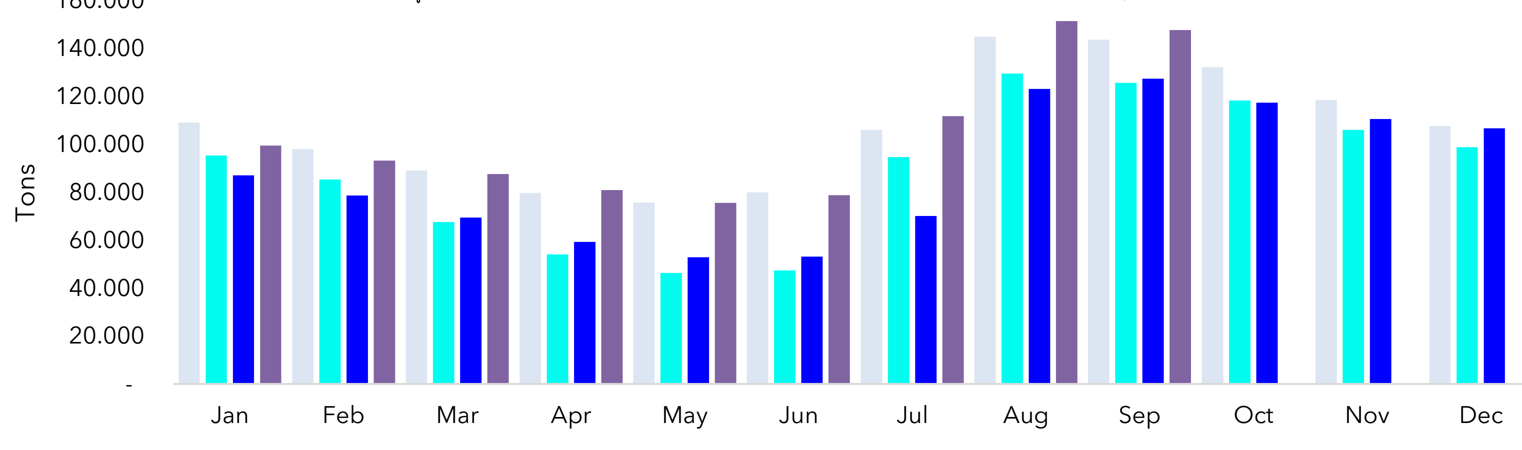


FROZEN BLUEBERRIES SHIPMENTS

Monthly shipmets. All markets.



Stock frozen blueberries in USA



Source. USDA. iQonsulting