

CHILEAN BLUEBERRY COMMITTEE CROP & EXPORTS REPORT

WEEK 52 (Dec 25th - Dec 31th 2023)
EDITED WEEK 1

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Editorial

Las temperaturas más altas de las dos últimas semanas del año recién terminado gatillaron una maduración más rápida en huertos que estaban cercanos a la cosecha y eso se sintió en el mayor volumen de salidas. La semana 51 y 52 sumadas fueron 20.507 toneladas, levemente superior a lo que se esperaba, esto entrega un volumen de temporada acumulado de 33.888 toneladas hasta la última semana del año 2023 y es un 31% menos que la temporada pasada.

No hay que olvidar que la fruta actualmente está saliendo principalmente de la gran zona productora de Chile, la zona centro-sur que incluye las regiones de Maule, Ñuble y Bio Bio, por ello el impacto del clima, tanto por el atraso que se vio antes de navidad debido a la baja temperatura, como en la aceleración actual, se manifiesta directamente sobre el volumen cosechado y embarcado.

El volumen total de fruta estimada para exportación en fresco de esta temporada no ha cambiado con respecto a la última revisión de diciembre, permaneciendo en 73.500 toneladas, solo se han modificado las dinámicas de maduración de la zona centro-sur. Sin embargo, en la zona sur persiste un clima templado y el atraso promedio en las cosechas es de 10 días, por esta razón, se espera que el término de la temporada sea más extendido. No obstante, esta dinámica puede cambiar también en la zona sur, pero a estas alturas es difícil de prever. En caso de que se presentaran altas de temperatura que aceleren la maduración de la fruta en la zona más tardía de producción de arándanos de Chile, éstas serán monitoreadas e informadas.

The higher temperatures of the last two weeks of the recently ended year, triggered faster ripening in those orchards that were close to harvest and this was felt in the greater output volume. Weeks 51 and 52 combined were 20,507 tons, slightly more than what was expected, this means an accumulated season volume of 33,888 tons until the last week of 2023 and is 31% less than last season.

We must not forget that the fruit is currently coming mainly from the large Chilean producing areas, the Central-Southern zone that includes Maule, Ñuble and Bio Bio regions, therefore the impact of the weather, both, over the delay seen before Christmas due to low temperature, as in the current acceleration, it manifests directly and strongly on the volume harvested and shipped.

The total volume of estimated fruit for fresh export this season has not changed compared to the last review in December, remaining at 73,500 tons; only the ripening dynamics of the Central-Southern area have been modified. However, in the Southern zone temperate weather persists and the average delay in harvests is 10 days, based on this, the end of the season is expected to be longer. However, this dynamic can also change in the Southern area, but at this point it is difficult to predict. In the event that temperature rises accelerating the fruit ripening on the later blueberry production zone of Chile, these will be monitored and reported.

WEEKLY ADVANCE WEEK 52

Month	Week	Export Progress (Ton)					Total (Ton)			Export Progress vs Total estimated	Organic	
		USA	EUR. CONT.	UK	ASIA	OTHER	2023/24	2022/23	Accum 2023/24		Accum	Share %
Nov	44	232	-	4	51	14	301	331	1,489	2%	379	25%
Nov	45	276	45	9	110	15	456	476	1,945	3%	543	28%
Nov	46	399	69	43	162	12	684	869	2,628	3%	730	28%
Nov	47	358	235	149	150	13	906	1,865	3,534	5%	868	25%
Nov	48	544	564	182	214	74	1,579	3,763	5,113	7%	1,055	21%
Dec	49	1,221	1,174	349	400	146	3,290	8,863	8,427	11%	1,292	15%
Dec	50	2,216	1,772	471	356	162	4,978	8,689	14,065	18%	1,752	13%
Dec	51	4,137	4,538	1,019	1,920	172	11,786	13,167	25,167	34%	2,665	11%
Dec	52	3,282	3,499	710	1,008	209	8,721	10,062	33,147	46%	3,497	10%
Total to W-52 2023/24		13,051	11,907	2,935	5,153	842	33,888					
Total to W-52 2022/23		21,680	15,791	3,183	7,181	1,094	48,930					
Total to W-52 2021/22		17,258	14,346	3,826	7,153	1,050	43,632					
VAR 23/24 vs 22/23		-40%	-25%	-8%	-28%	-23%	-31%					
VAR 23/24 vs 21/22		-24%	-17%	-23%	-28%	-20%	-22%					



-38%
29,537 TON
SEA FREIGHT

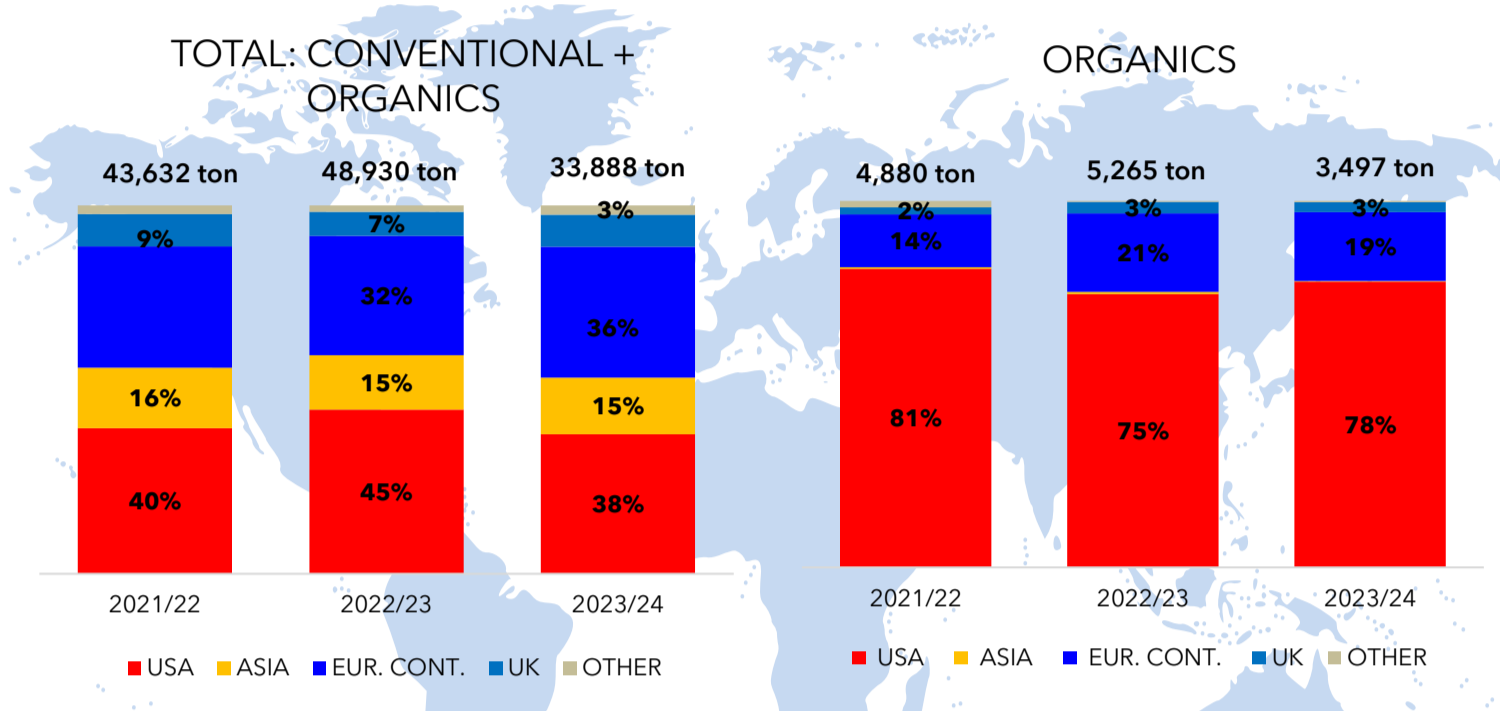


209%
3,248 TON
AIR

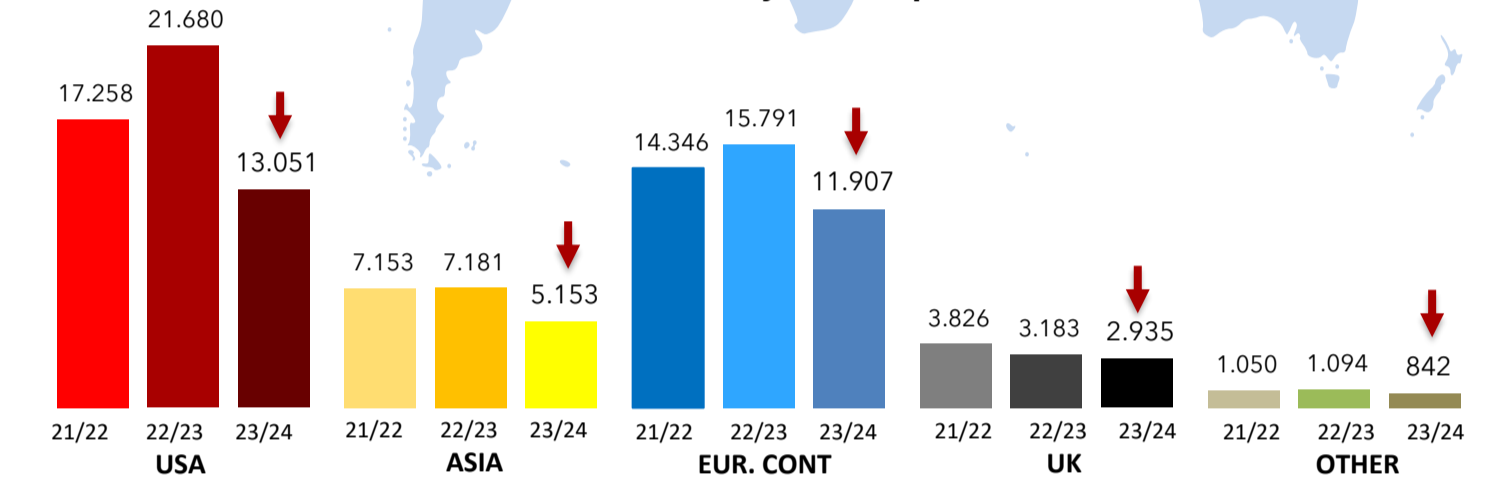
EXPORTS DESTINATION MARKETS UP TO WEEK 52

TOTAL: CONVENTIONAL + ORGANICS

ORGANICS



Total volume by market up to week 52

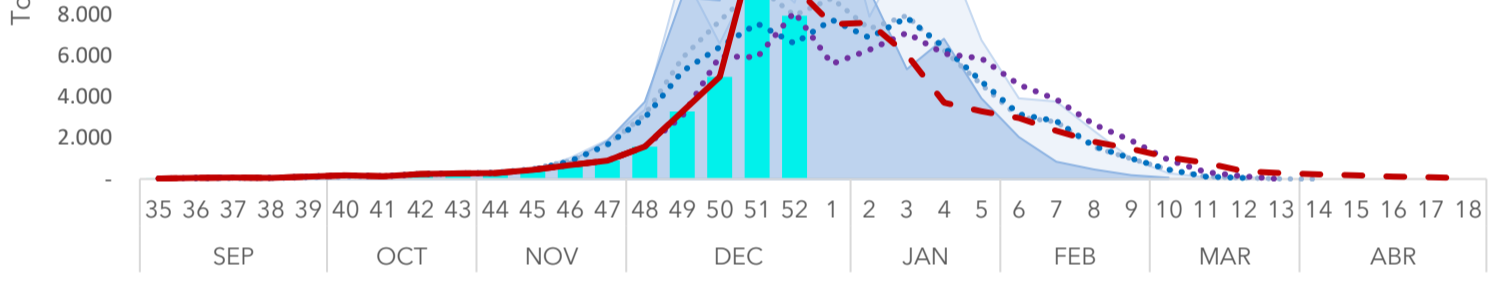


TOP 3 Destination Countries up to week 52

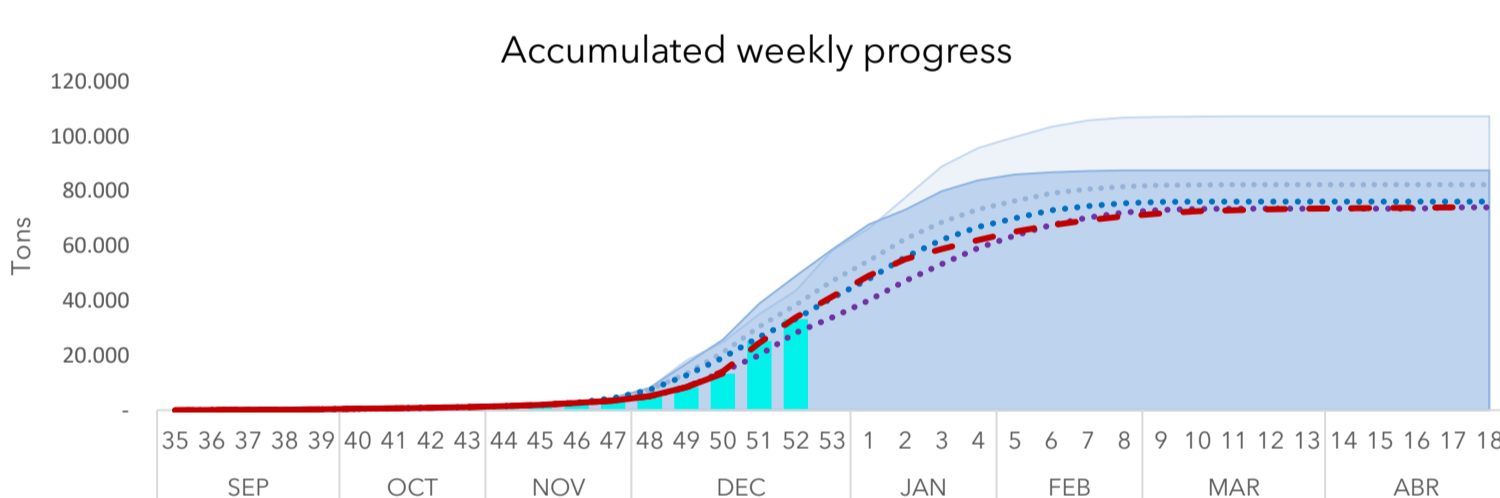


FRESH BLUEBERRY WEEKLY SHIPMENTS

Weekly Progress



Accumulated weekly progress

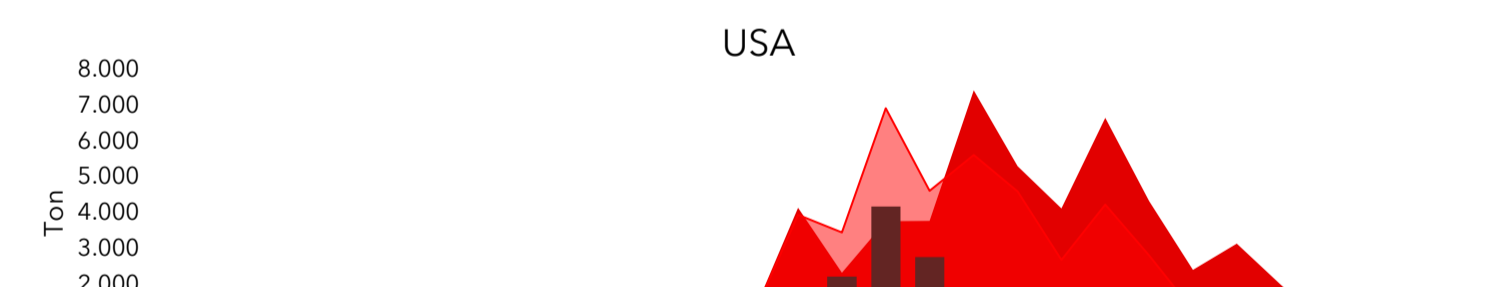


WEEKLY SHIPMENTS PER MARKET

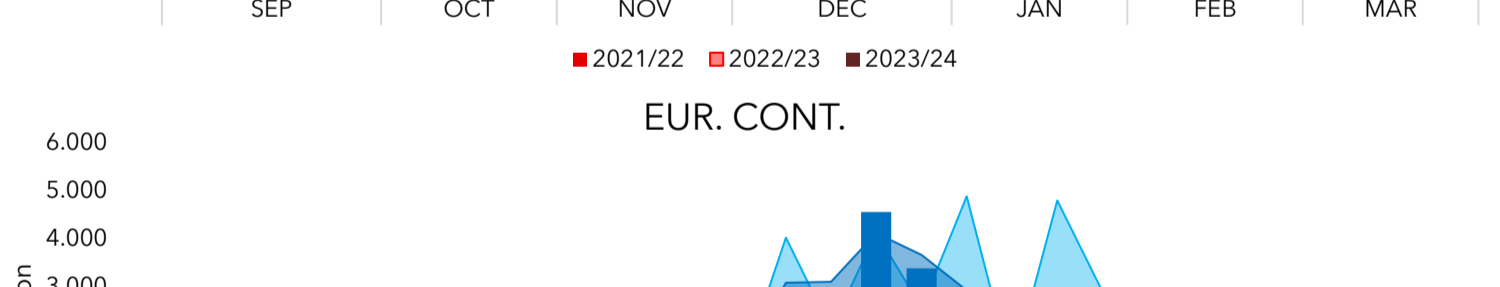
ASIA



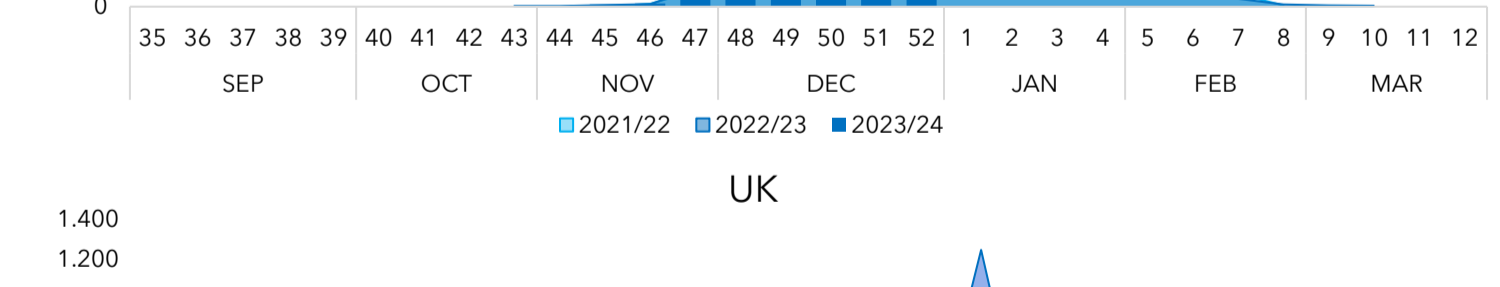
USA



EUR. CONT.



UK



FRESH ORGANIC WEEKLY ADVANCE



FROZEN BLUEBERRIES SHIPMENTS

Monthly shipments. All markets.



Stock frozen blueberries in USA

