

CHILEAN BLUEBERRY COMMITTEE CROP & EXPORTS REPORT

WEEKLY ADVANCE WEEK 51 (16th until 22th Dec,2024)

...Take a Fresh Look at Chilean Blueberries

EDITED WEEK 52

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Editorial

Week 51 showed a drop in the exported volume, with only 5,160 tons due to a delay of one ship from week 51 to week 52. This ship was carrying 2,546 tons of blueberries that should have been added to week 51. With this cargo, the volume would have been 7,706 tonnes, in line with expectations.

The cumulative volume for the season is 24,796 tons which is 1% less than last season's volume, and 34% less than 2022-23. This reflects the greater selection at packing level, but also the changes that are occurring at the production level in Chile. Among these changes is the greater concentration of the recommended varieties classified as Group 1, both new and

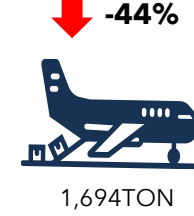
traditional, which in week 51 accounted for 92% of the total exported. Duke was the main variety with 47% and other varieties that stood out were Legacy, Suzie Blue and Blue Ribbon.

Another change observed in Chilean blueberry exports this season, is the higher participation of Europe as a final destination. This market accounted for 47% of the volume in week 51, also taking the first position regarding the total accumulated volume in season with 38%. Europe is followed by the USA and Korea with 31% and 12% respectively.

Happy New Year 2025

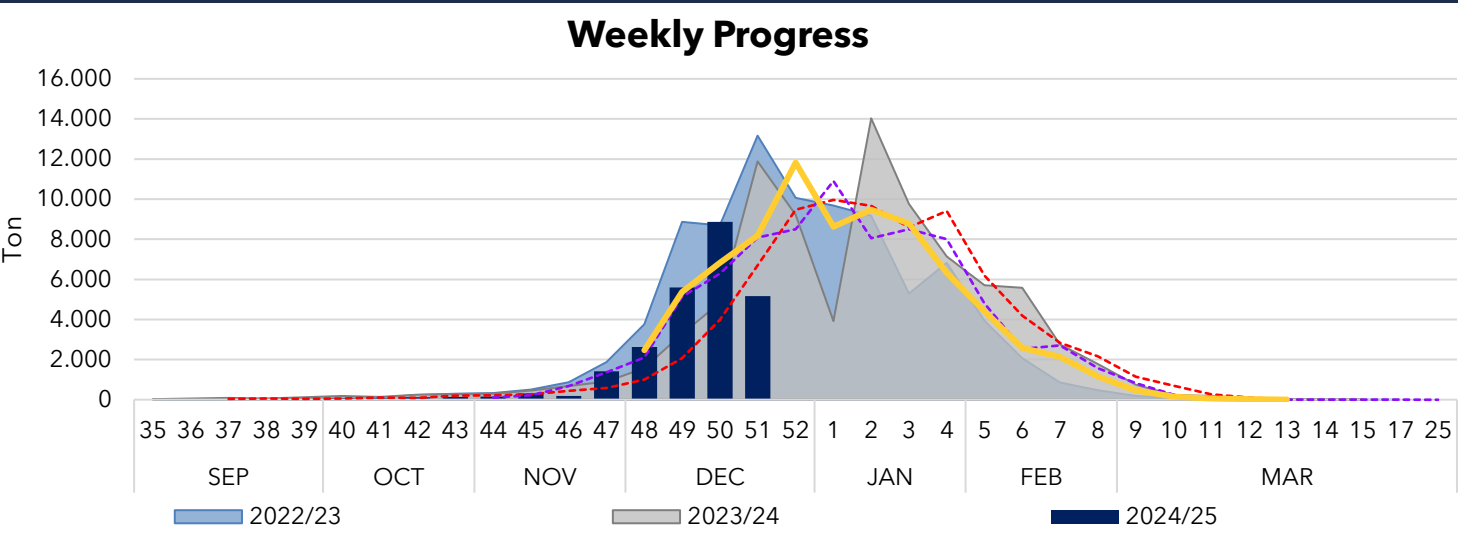
WEEKLY ADVANCE WEEK 51 (16th until 22th Dec, 2024)

Month	Week	Export Progress (Ton)					Total (Ton)			Organic		Export Progress vs Total Forecast Dec.		
		USA	EUR. CONT.	UK	ASIA	OTHER	2024/25	2023/24	Accum 2024/25	Accum	Share %			
Sep	36						6	53	6	0	0	-1%		
Sep	37						14	82	21	0	0			
Sep	38						3	58	24	0	0			
Sep	39	1					43	44	120	68	0			
Oct	40	3					65	67	184	135	0			
Oct	41	4					63	66	135	201	3	1.3		
Oct	42	11					109	120	244	321	9	2.8		
Oct	43	10					132	142	279	463	18	3.8		
Nov	44	26				5	124	155	301	618	44	7.1		
Nov	45	85					226	311	456	929	114	12.2		
Nov	46	64					120	8	191	684	161	14.4		
Nov	47	553	209	162			438	60	1,420	906	2,541	13.5		
Dec	48	802	1,029	184			468	151	2,633	1,579	5,173	576	11.1	
Dec	49	1,999	2,523	374			520	186	5,600	3,285	10,774	960	8,9	
Dec	50	3,020	3,733	652			1,151	307	8,863	4,821	19,637	1,775	9	
Dec	51	1,221	2,276	362			1,181	121	5,160	11,884	24,796	2,321	9,4	
Total to W-51 2024/25		7,797	9,796	1,733	4,662	836			24,796					
Total to W-51 2023/24		9,554	8,553	2,171	4,133	680			25,091					
Total to W-51 2022/23		17,078	12,161	2,551	5,226	520			37,536					
VAR 24/25 vs 23/24		-18%	14%	-20%	13%	23%			-1%					
VAR 24/25 vs 22/23		-54%	-20%	-32%	-11%	61%			-34%					

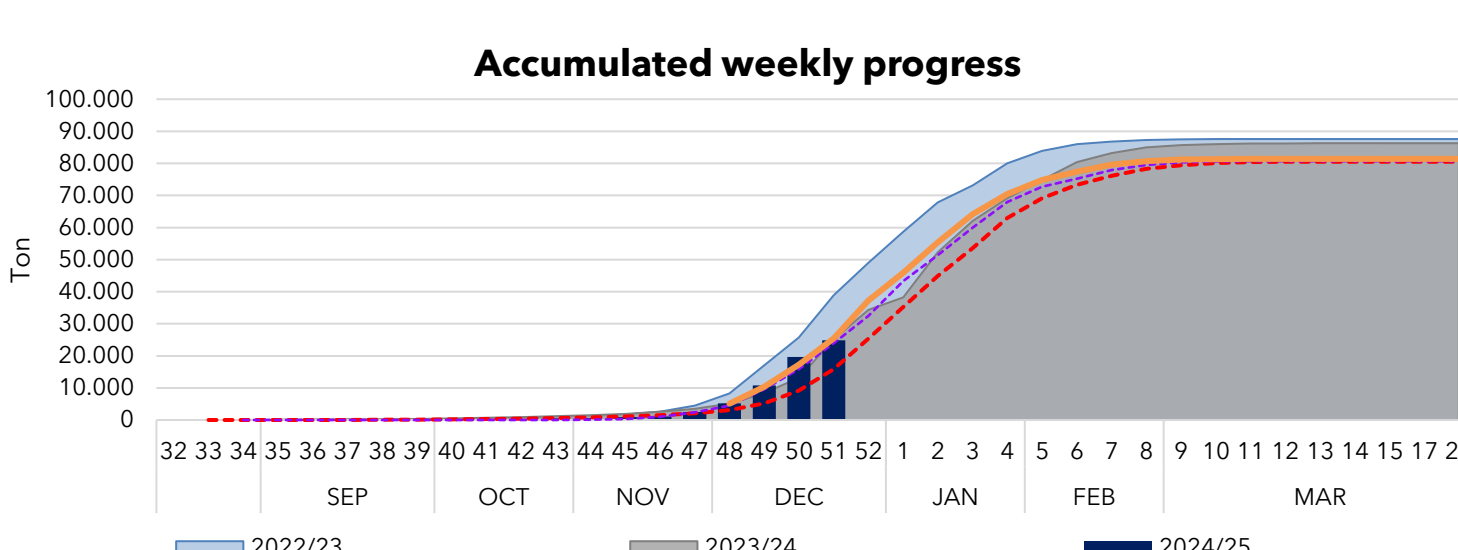


BLUEBERRY WEEKLY SHIPMENT

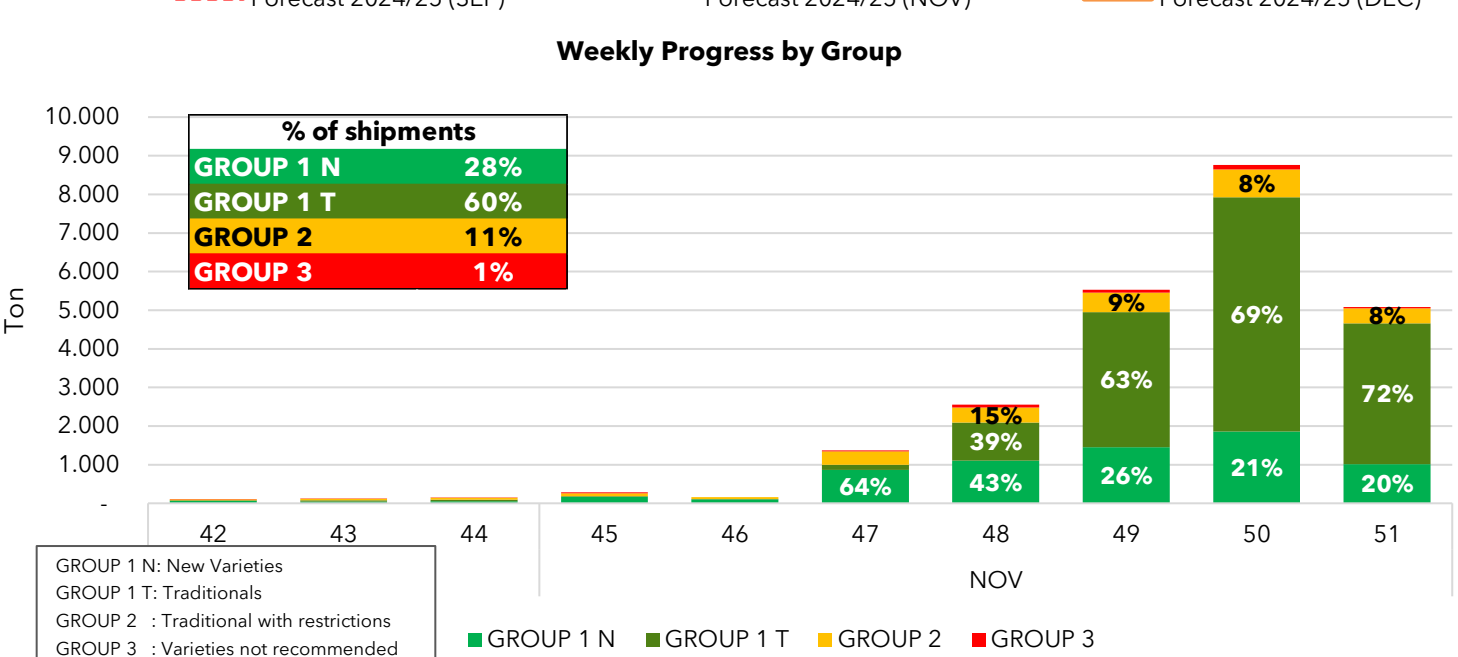
Weekly Progress



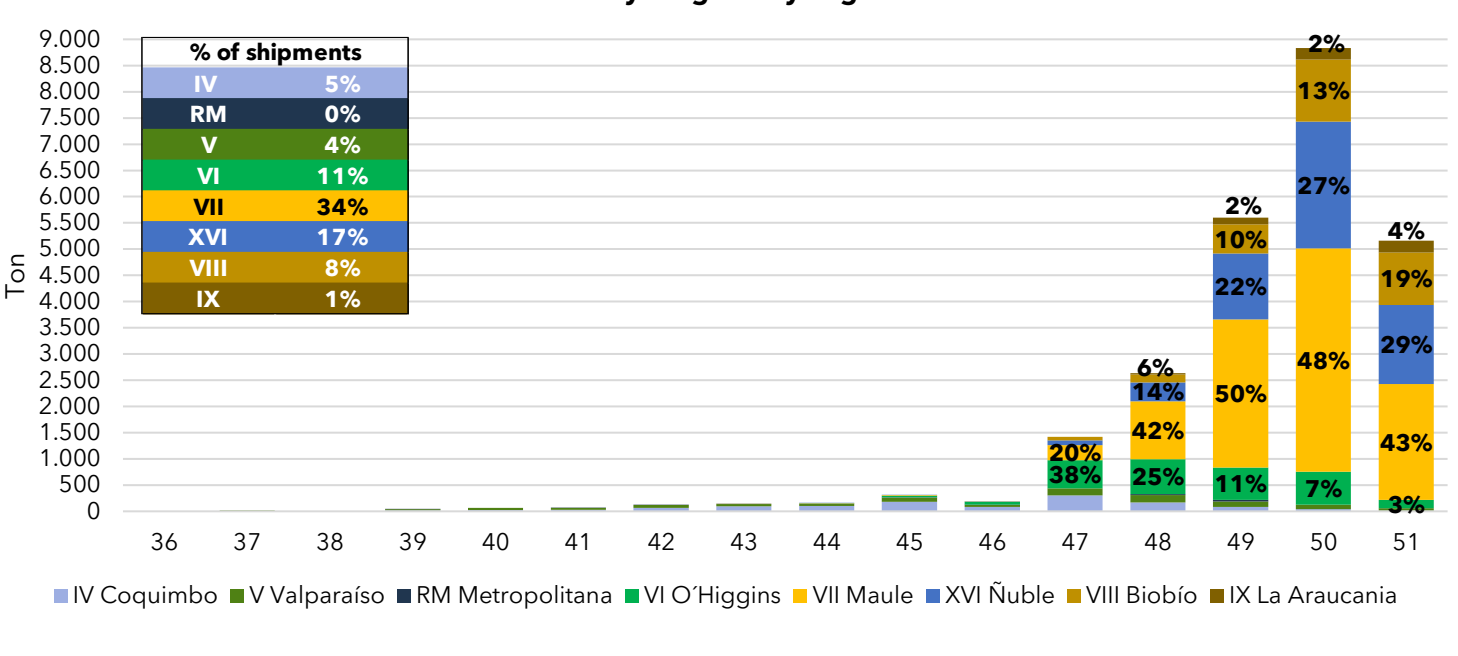
Accumulated weekly progress



Weekly Progress by Group

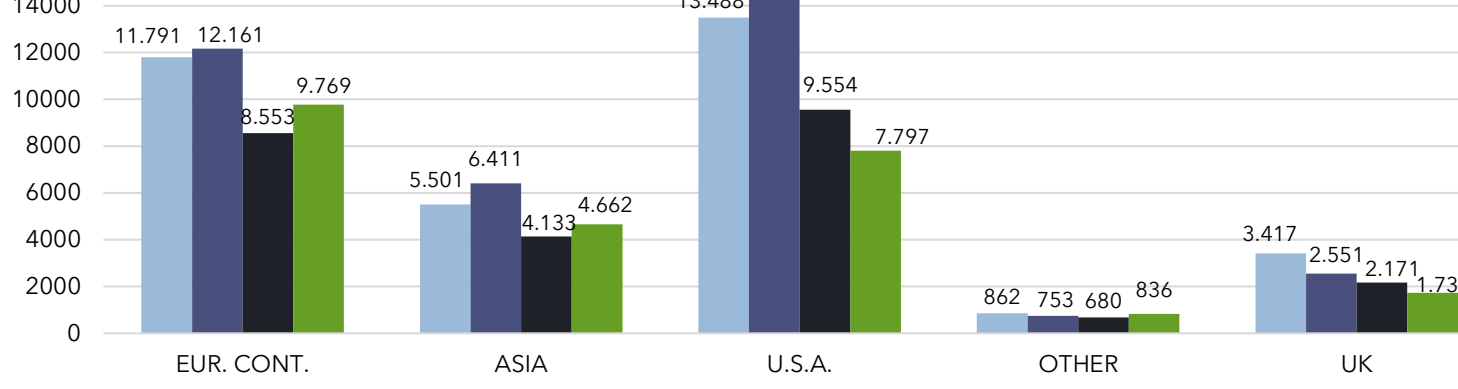


Weekly Progress by Region



DESTINATION MARKETS EXPORTS UP TO WEEK 51 (16th until 22th Dec, 2024)

Total volume by market up to week 51

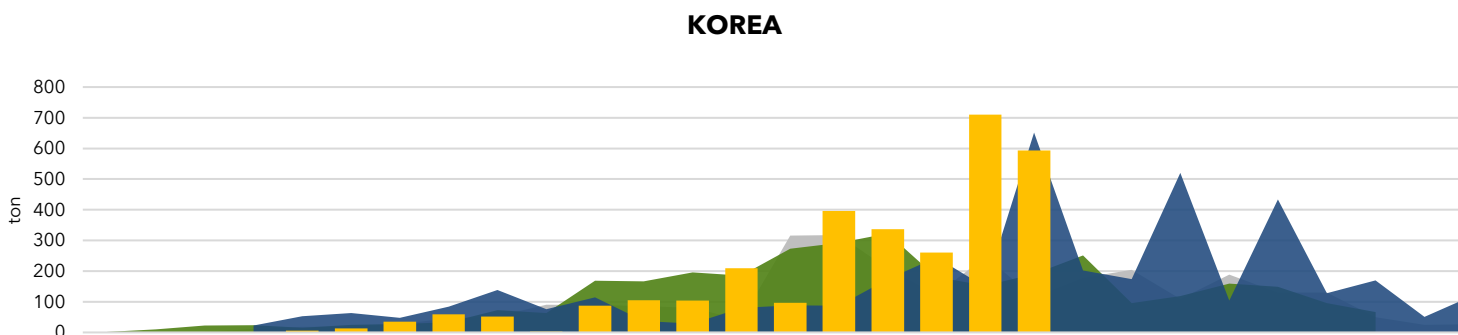


MAIN DESTINATION COUNTRY

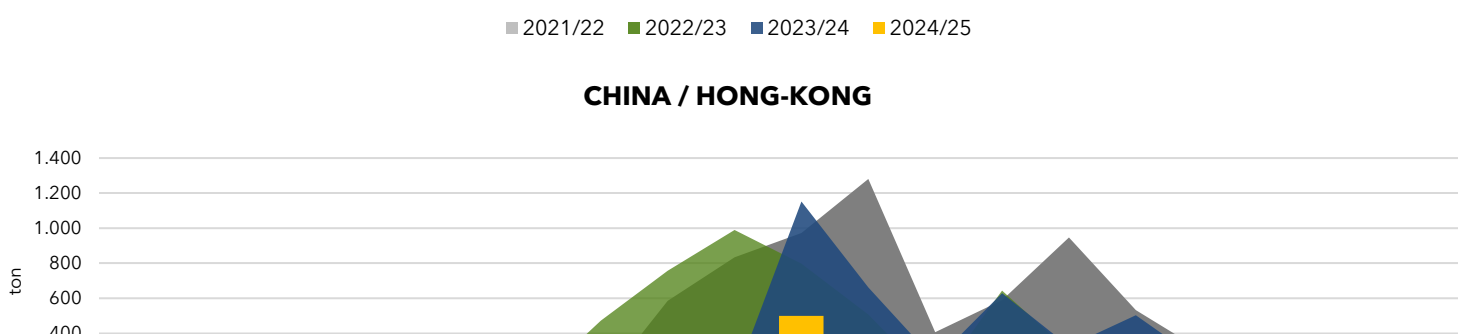
Country (Ton)	Accum. to W-51 2022/23	Accum. to W-51 2023/24	Accum. to W-51 2024/25	Part. % by Country 2024/25	Var 24/25 vs 23/24
Netherlands	11.840	7.908	9.478	38%	20%
USA	17.078	9.554	7.797	31%	-18%
Korea	2.417	2.140	3.067	12%	43%
England	2.551	2.171	1.733	7%	-20%
Others	5.066	3.318	2.721	11%	-18%
Total	38.951	25.091	24.796	100%	-1%

WEEKLY SHIPMENTS PER MARKET

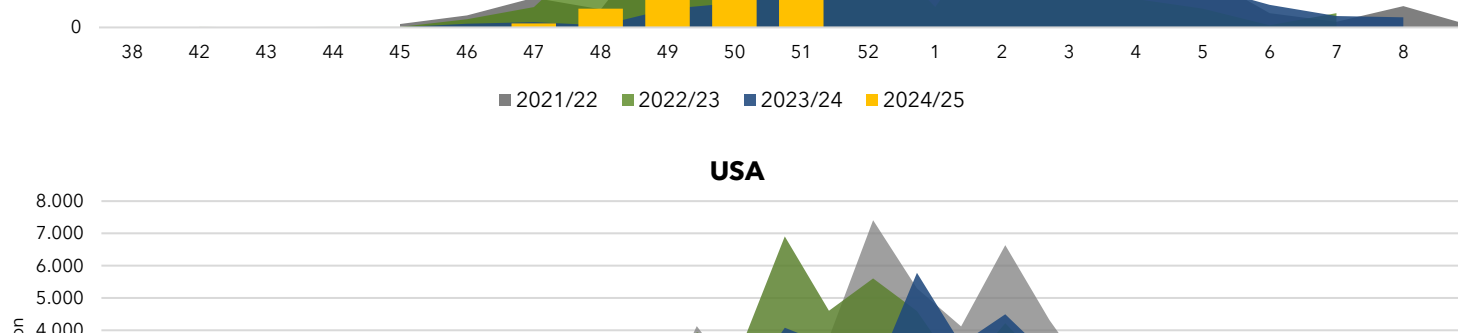
KOREA



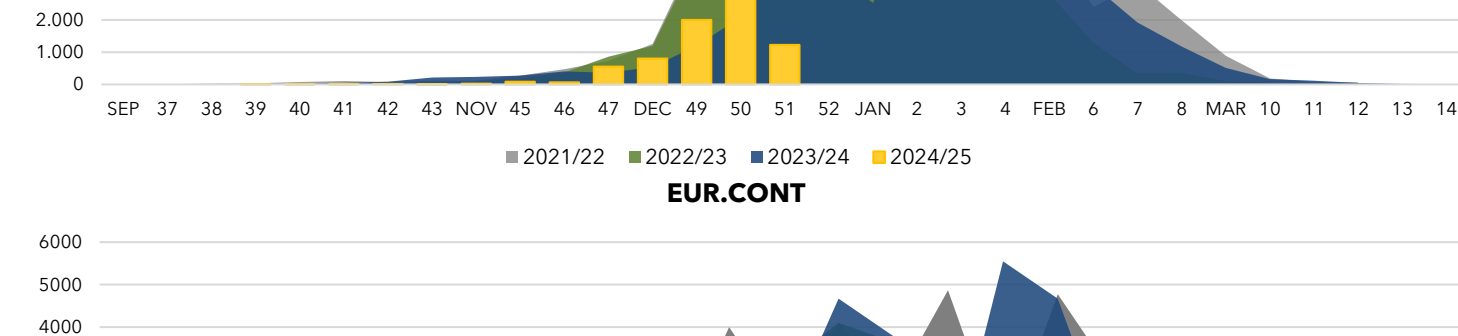
CHINA / HONG-KONG



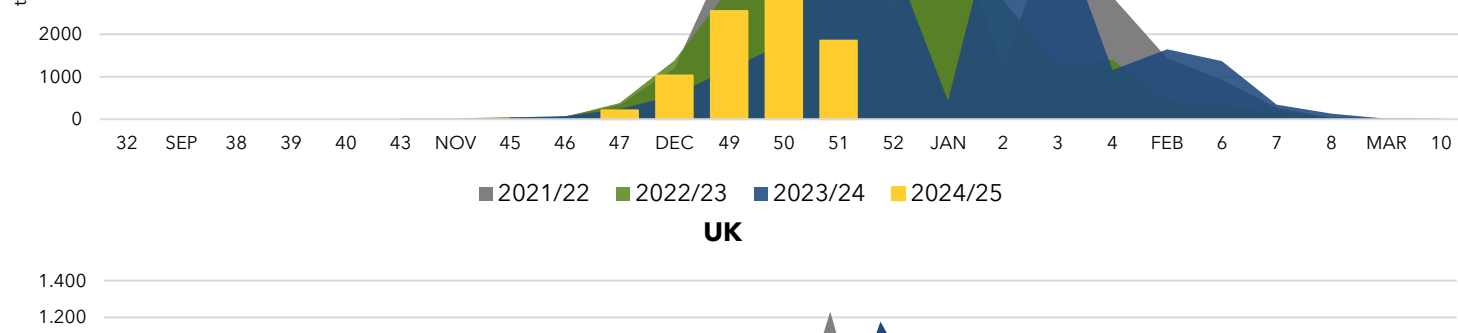
USA



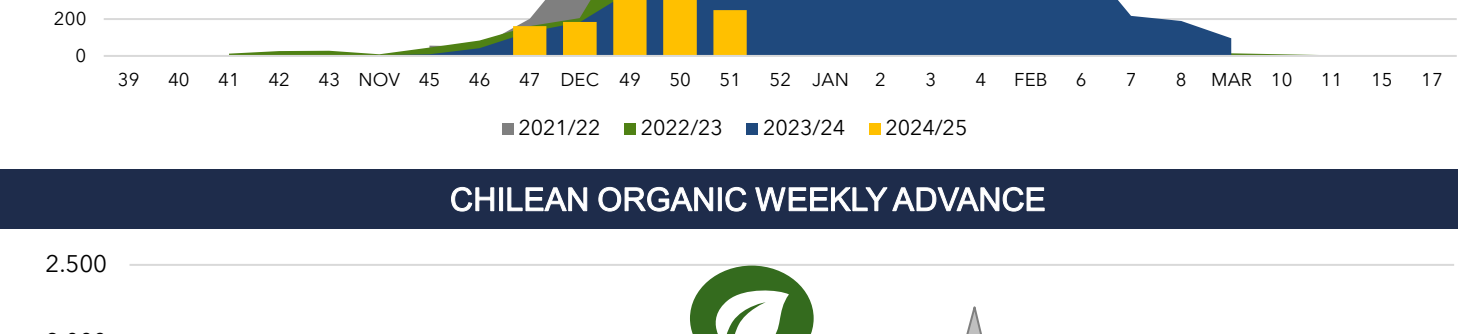
EUR.CONT



UK

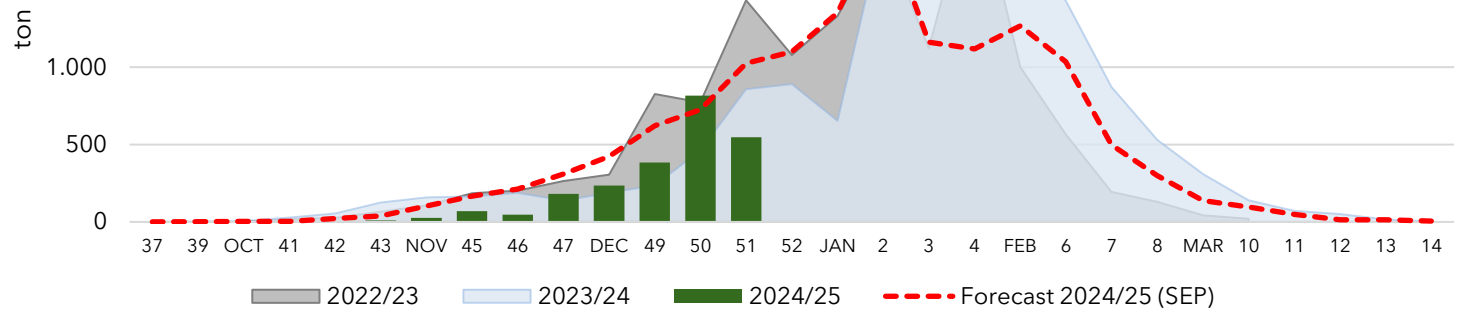


CHILEAN ORGANIC WEEKLY ADVANCE

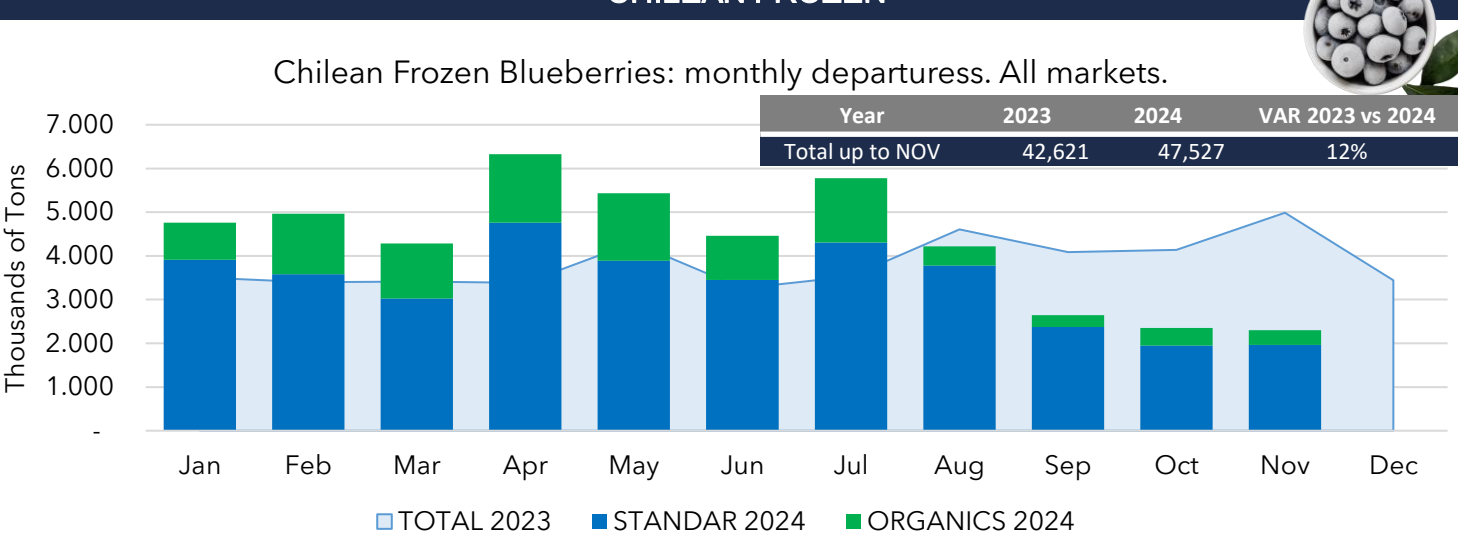


CHILEAN FROZEN

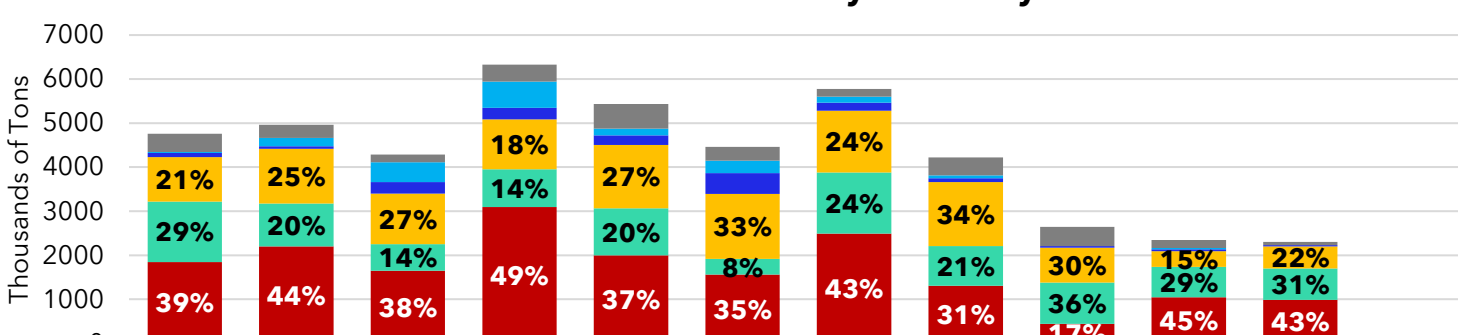
Chilean Frozen Blueberries: monthly departures. All markets.



Chilean Frozen Blueberries: monthly volume by market



FROZEN BLUEBERRIES INVENTORY IN USA



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