

CHILEAN BLUEBERRY COMMITTEE CROP & EXPORTS REPORT

WEEKLY ADVANCE WEEK 49 (2nd until 8th Dec,2024)

...Take a Fresh Look at Chilean Blueberries

EDITED WEEK 50

Powered by **iQonsulting**



Editorial

The season entered into clear harvesting and shipping activity with 4,901 tons shipped in the 49th week, giving a cumulative total of almost 10,000 tons so far this season. This volume is in line with the estimate and is 19% more than last season, but 42% less than 2022-23. This advance compared to the previous season in the sign of a normalized season in climatic terms and does not correspond to more fruit, in fact, as was pointed out in the previous edition, it is the expression of a season with good weather that has also induced the harvests concentration.

The variety contributing the largest volume is Duke with 60% of the shipments in week 49. The new varieties (Group 1 New) represented 25% in the week, of which 21% in Suzie Blue, followed by EB 12-19 and Sekoya Pop among others. 83% of the accumulated volume up to week 49 is from Group 1 varieties, and 39% of total are new varieties. Of the volume shipped in week 49, expressing the change in Chile's varietal supply..

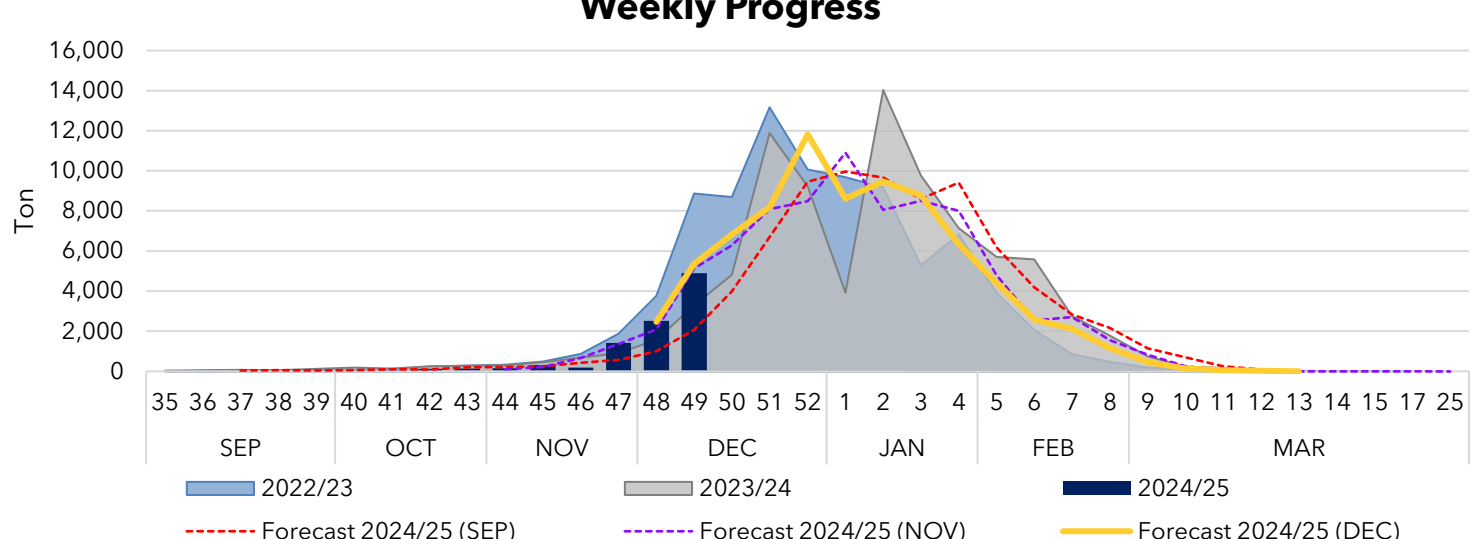
WEEKLY ADVANCE WEEK 49 (2nd until 8th Dec, 2024)

Month	Week	Export Progress (Ton)					Total (Ton)			Organic		Export Progress vs Total Forecast Dec.
		USA	EUR. CONT.	UK	ASIA	OTHER	2024/25	2023/24	Accum 2024/25	Accum	Share %	
Sep	36				6		6	53	6	0	0	0%
Sep	37				14		14	82	21	0	0	
Sep	38				3		3	58	24	0	0	
Sep	39	1			43		44	120	68	0	0	
Oct	40	3			65		67	184	135	0	0	
Oct	41	4			63		66	135	201	3	1.3	
Oct	42	11			109		120	244	321	9	2.8	
Oct	43	10			132		142	279	463	18	3.8	
Nov	44	26			124	5	155	301	618	44	7.1	
Nov	45	85			226		311	456	929	114	12.2	
Nov	46	64			120	8	191	684	1,120	161	14.4	
Nov	47	553	209	162	438	60	1,420	906	2,541	342	13.5	
Dec	48	868	841	184	468	151	2,511	1,579	5,052	603	11.9	
Dec	49	1,527	2,444	314	431	186	4,901	3,285	9,953	957	9.6	
Total to W-48 2024/25		3,151	3,494	659	2,241	408	9,953					
Total to W-48 2023/24		3,400	2,107	717	1,858	304	8,386					
Total to W-48 2022/23		6,723	4,969	1,226	3,923	257	17,098					
VAR 24/25 vs 23/24		-7%	66%	-8%	21%	34%	19%					
VAR 24/25 vs 22/23		-53%	-30%	-46%	-43%	59%	-42%					

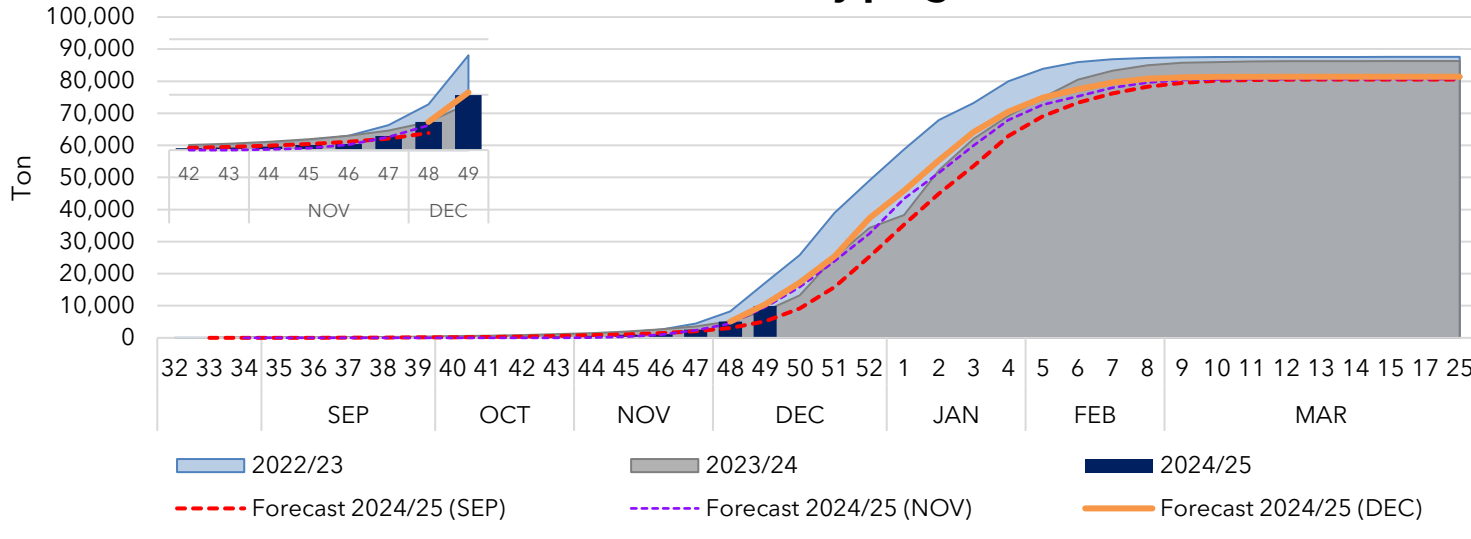


BLUEBERRY WEEKLY SHIPMENT

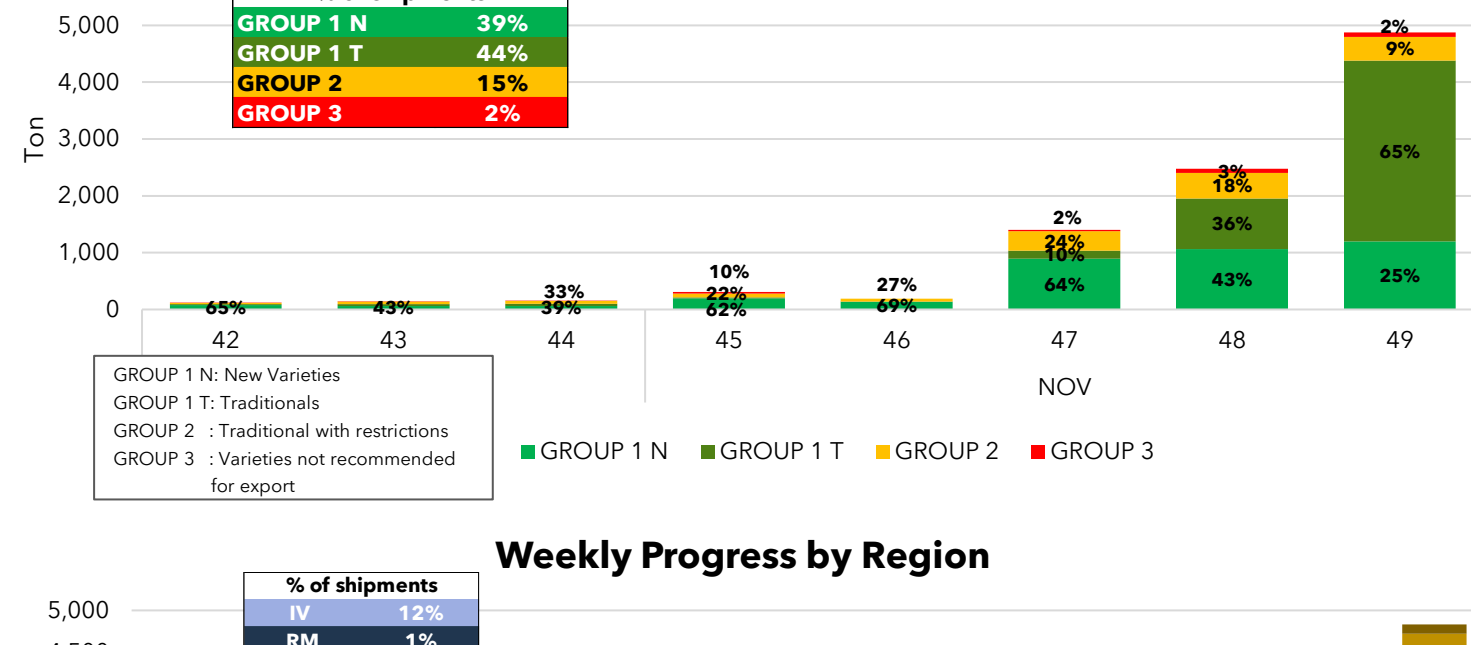
Weekly Progress



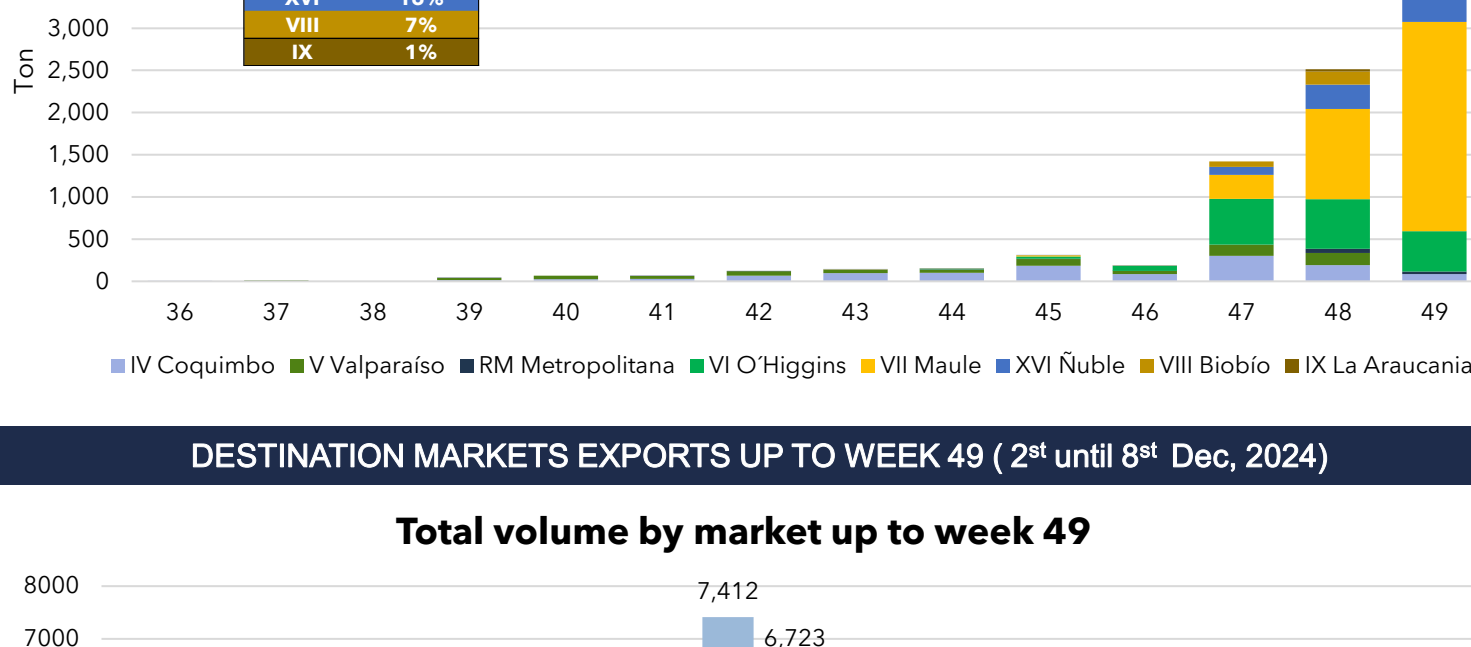
Accumulated weekly progress



Weekly Progress by Group

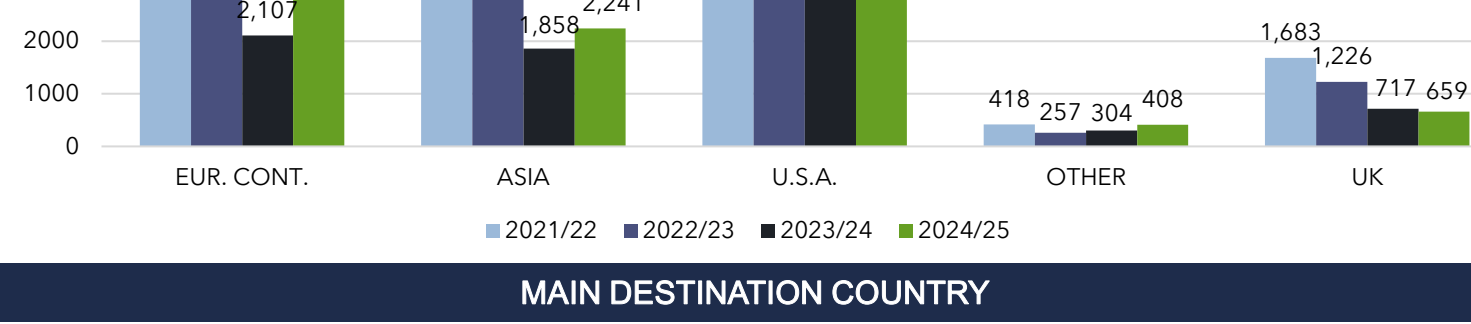


Weekly Progress by Region



DESTINATION MARKETS EXPORTS UP TO WEEK 49 (2st until 8st Dec, 2024)

Total volume by market up to week 49

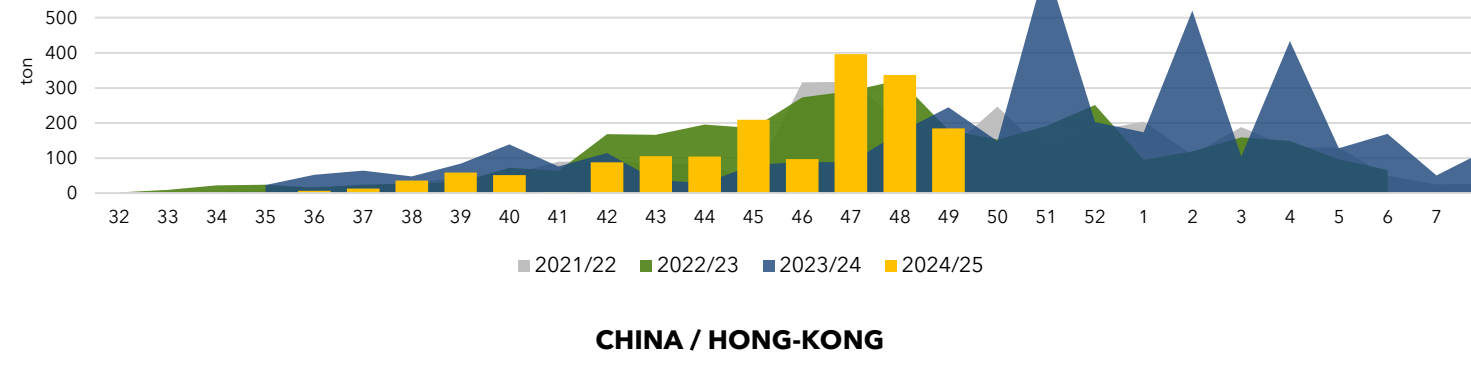


MAIN DESTINATION COUNTRY

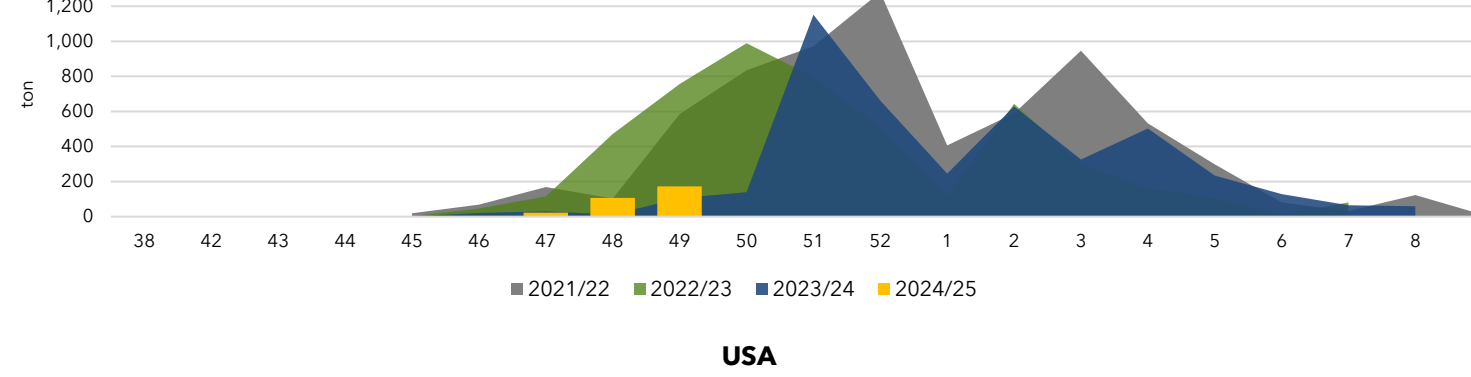
Country (Ton)	Accum. to W-49 2022/23	Accum. to W-49 2023/24	Accum. to W-49 2024/25	Part. % by Country 2024/25	Var 24/25 vs 23/24
USA	6,723	3,400	3,151	32%	-7%
Netherlands	4,881	1,751	3,446	35%	97%
Korea	2,073	1,340	1,689	17%	26%
England	1,226	717	659	7%	-8%
Others	2,192	1,178	1,008	10%	-14%
Total	17,095	8,386	9,953	100%	19%

WEEKLY SHIPMENTS PER MARKET

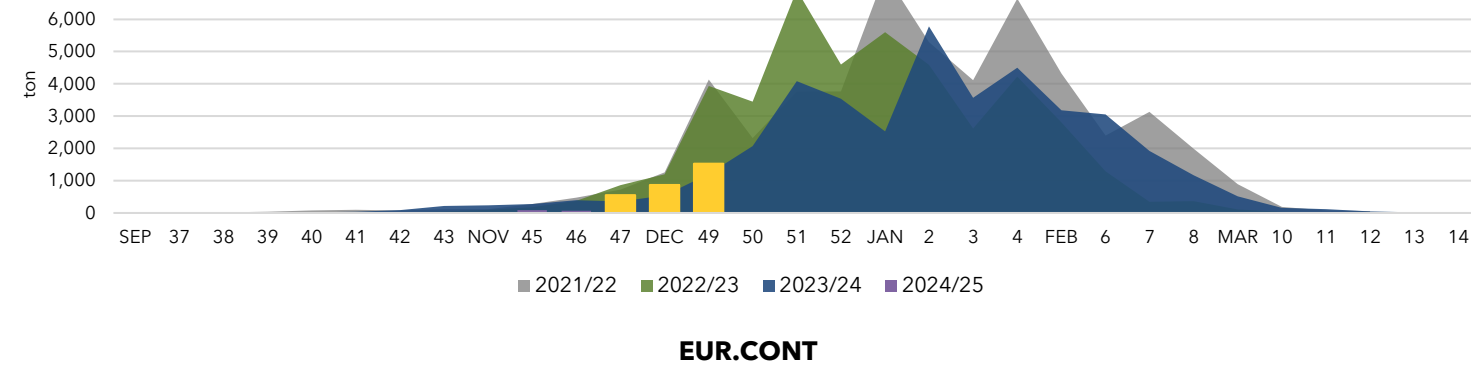
KOREA



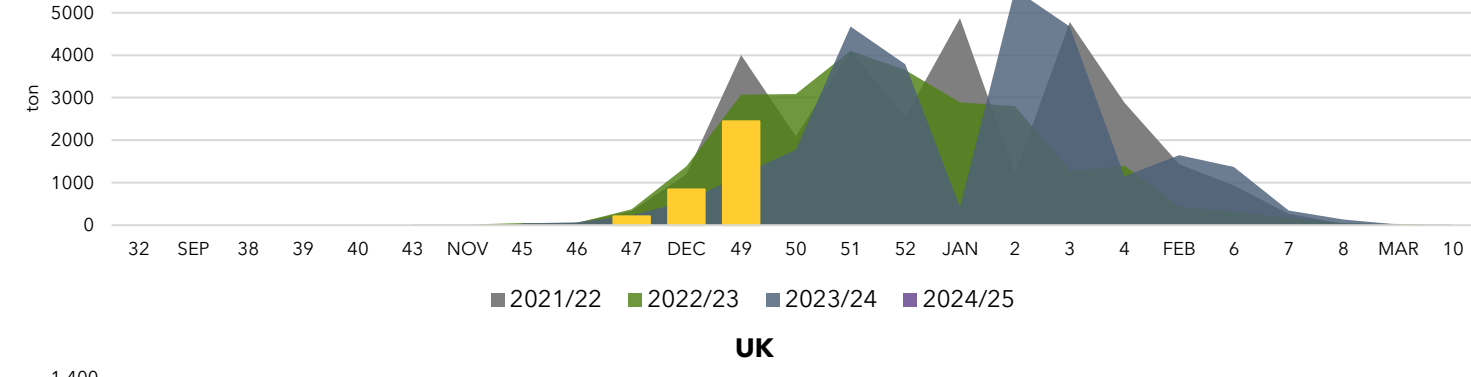
CHINA / HONG-KONG



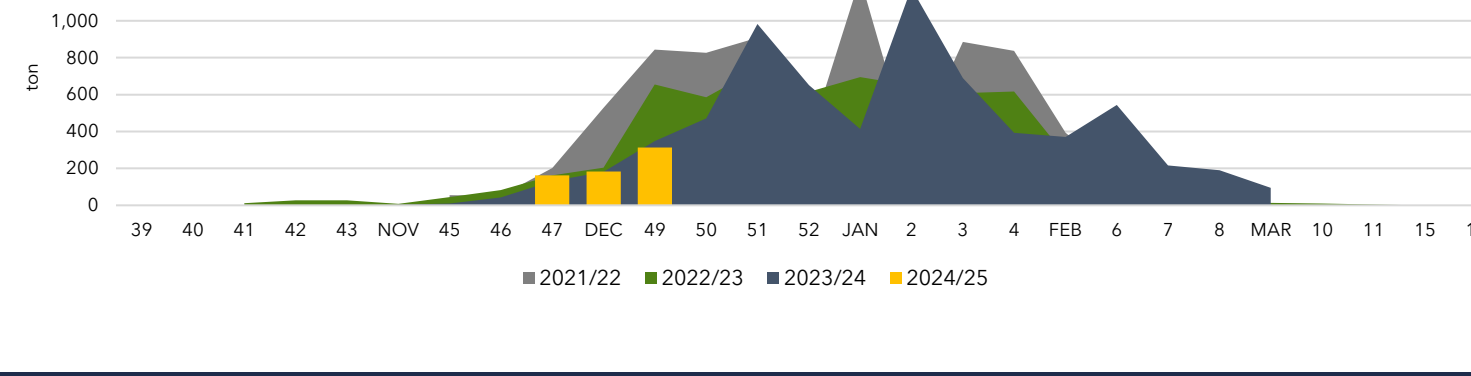
USA



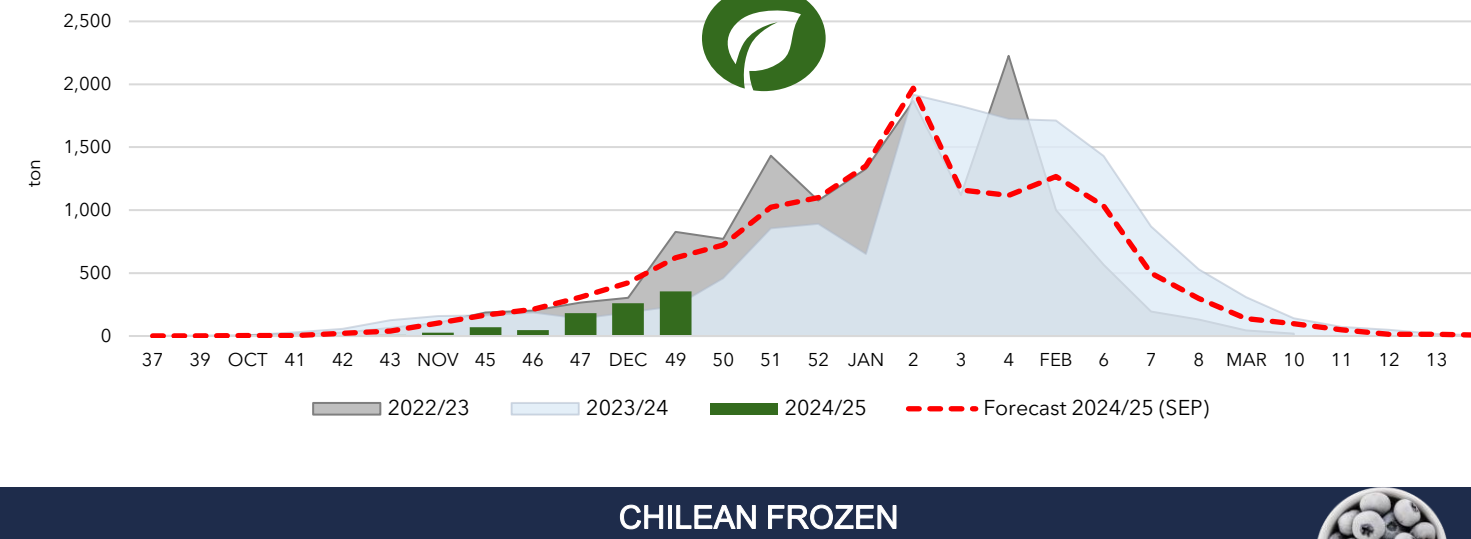
EUR.CONT



UK

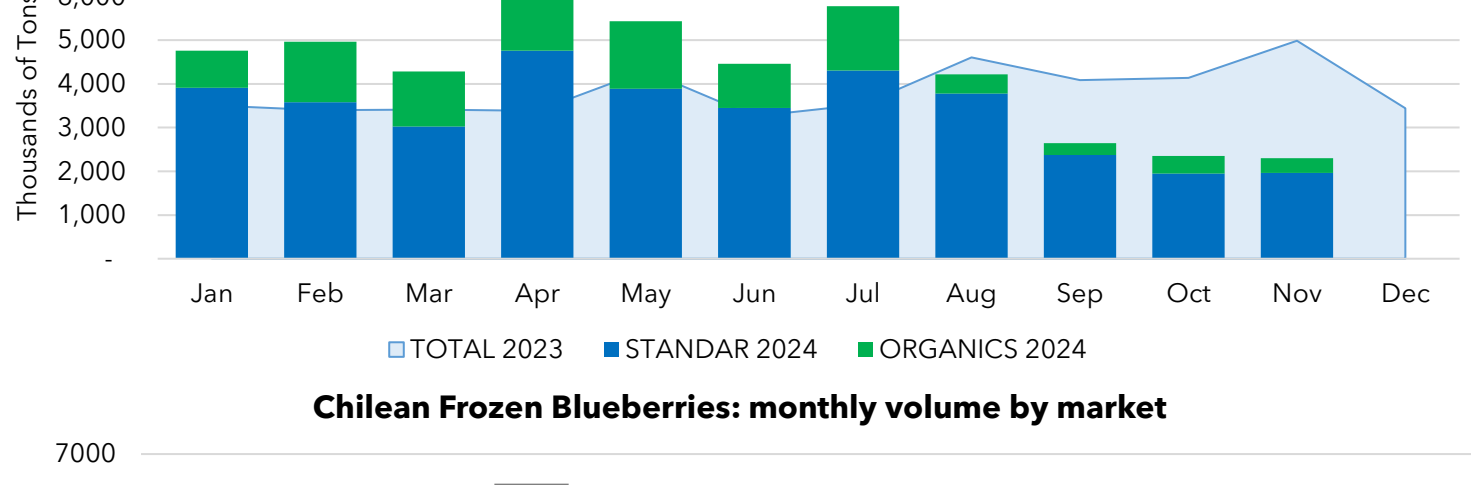


CHILEAN ORGANIC WEEKLY ADVANCE

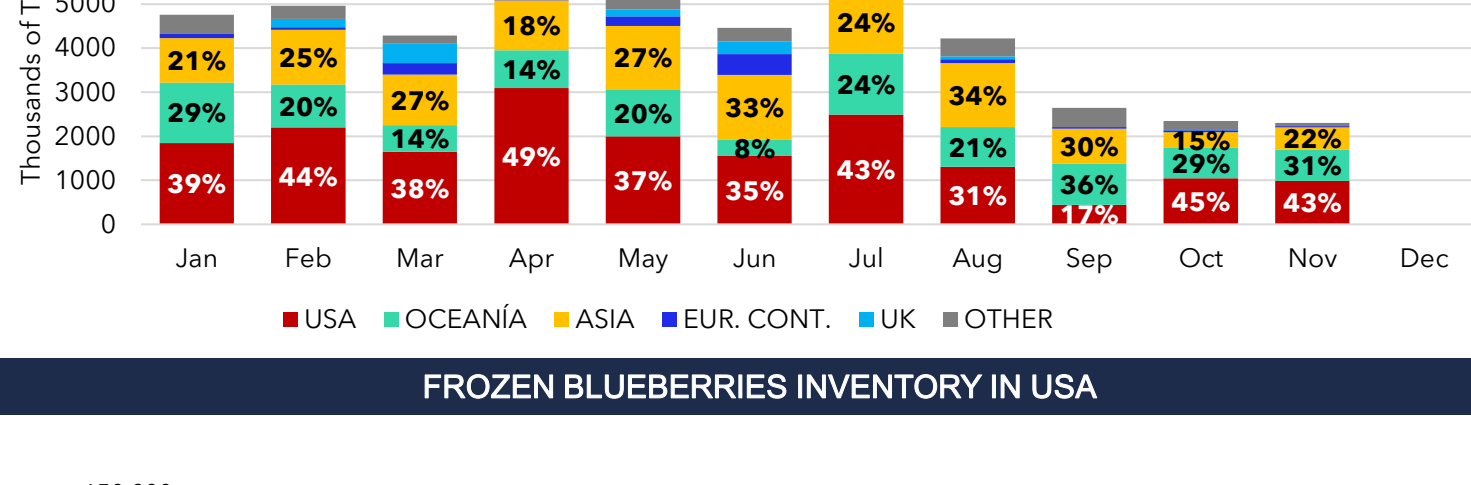


CHILEAN FROZEN

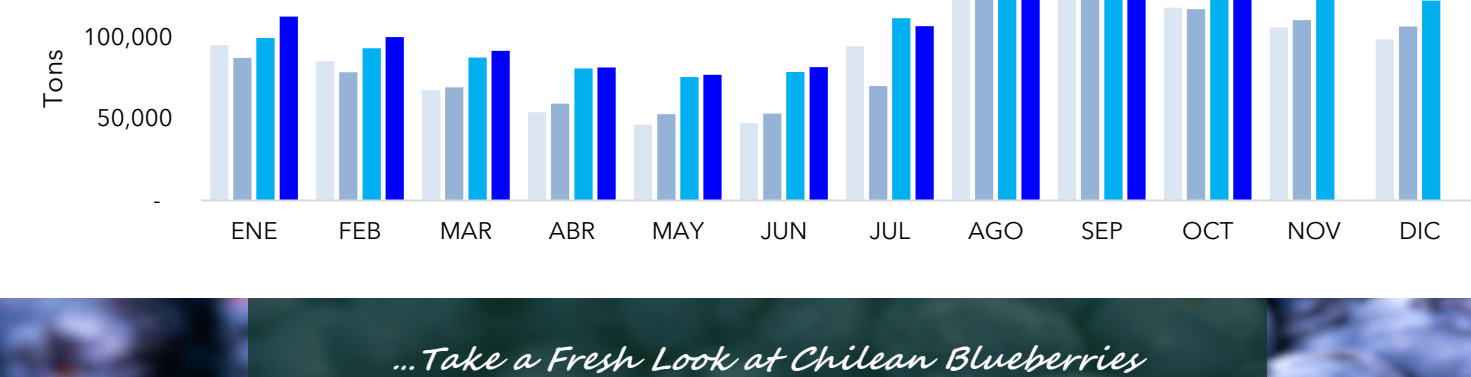
Chilean Frozen Blueberries: monthly departures. All markets.



Chilean Frozen Blueberries: monthly volume by market



FROZEN BLUEBERRIES INVENTORY IN USA



...Take a Fresh Look at Chilean Blueberries