

CHILEAN BLUEBERRY COMMITTEE CROP & EXPORTS REPORT

WEEKLY ADVANCE WEEK 44 (October 28th until November 03rd, 2024)

...Take a Fresh Look at Chilean Blueberries

EDITED WEEK 45

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Editorial

The season continues to progress at a slow pace due to continued low temperatures in Chile's early blueberry production areas. Only 155 tons were exported in week 44, accumulating 618 tons so far in the 2023-24 season. This was 58% less than last season's exports at the same week.

Shipments continue to be concentrated in Asia, where 80% of the volume was sent on week 44 and 17% to the USA. The novelty of the week is that new destinations were added, Argentina with 3%.

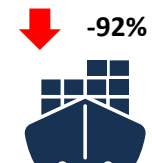
The varieties remain concentrated in those classified

as group 1 and in week 44, contributed 60% of the total exported, the other varieties are those type 2. It should be noted that the main varieties currently are Ventura, Emerald, CV12-19, EB 9-2 and Sekoya pop.

For the coming weeks, a boost in the volume exported is expected due to the change in temperature pattern in the central zone. Currently normality is observed in this parameter, which will have a greater effect in week 47, second half of November, which is expected to level out to the projected volumes.

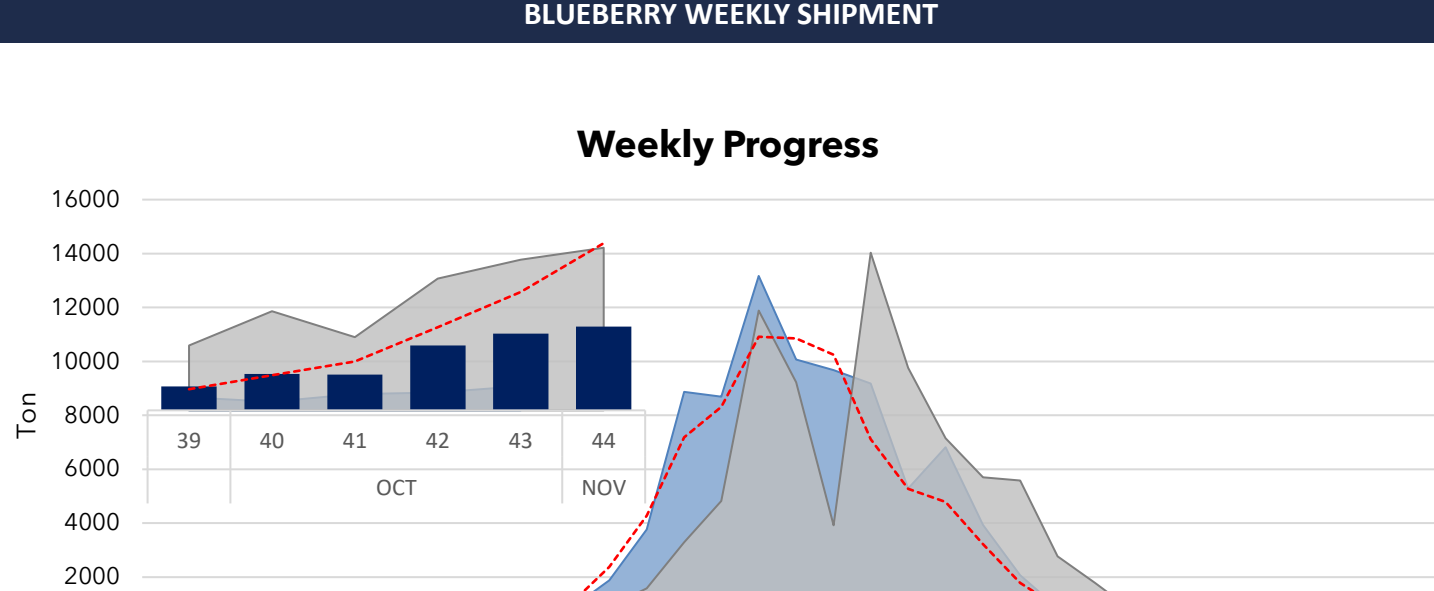
WEEKLY ADVANCE WEEK 44 (October 28th until November 03rd, 2024)

Month	Week	Export Progress (Ton)					Total (Ton)			Organic		Export Progress vs total estimated
		2024/25					2024/25	2023/24	Accum 2024/25	Accum	Share %	
		USA	EUR. CONT.	UK	ASIA	OTHER						
Sep	39	1			43		44	120	68	0	0%	-33%
Oct	40	3			65		67	184	135	0	0%	
Oct	41	4			63		66	135	201	3	1,3%	
Oct	42	11			109		120	244	321	9	2,8%	
Oct	43	10			132		142	279	463	18	3,8%	
Nov	44	26			124	5	155	301	618	44	7,1%	
Total to W-44 2024/25		54	0	0	559	5	618					
Total to W-44 2023/24		616	11	4	823	25	1478					
Total to W-44 2022/23		183	32	75	937	2	1228					
VAR 24/25 vs 23/24		-91%	-100%	-100%	-32%	-80%	-58%					
VAR 24/25 vs 22/23		-70%	-100%	-100%	-40%	131%	-50%					

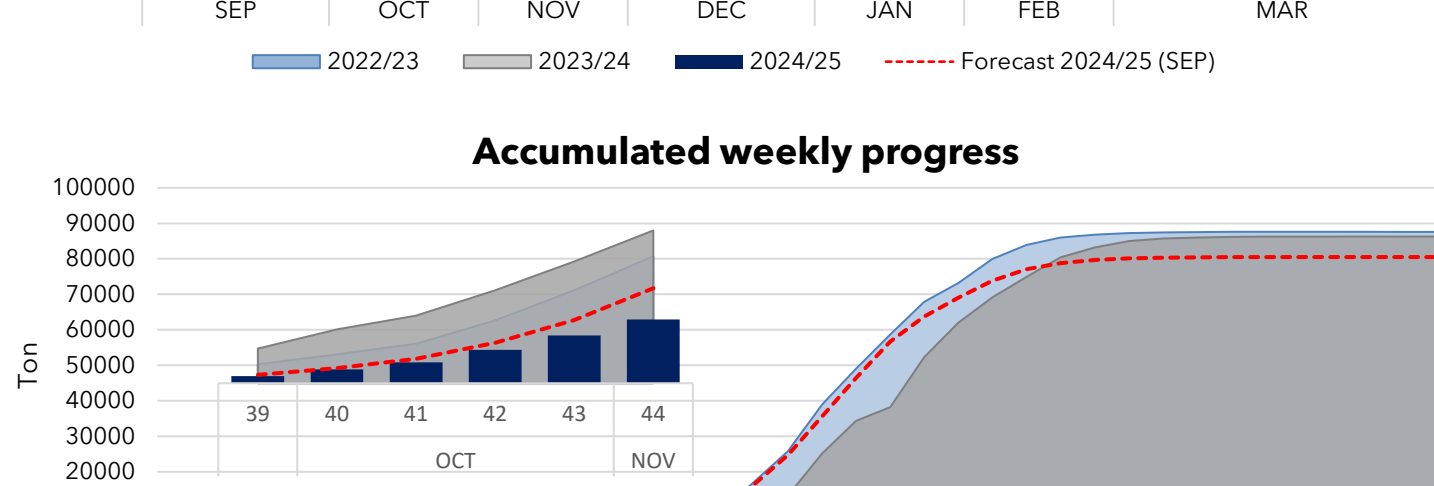


BLUEBERRY WEEKLY SHIPMENT

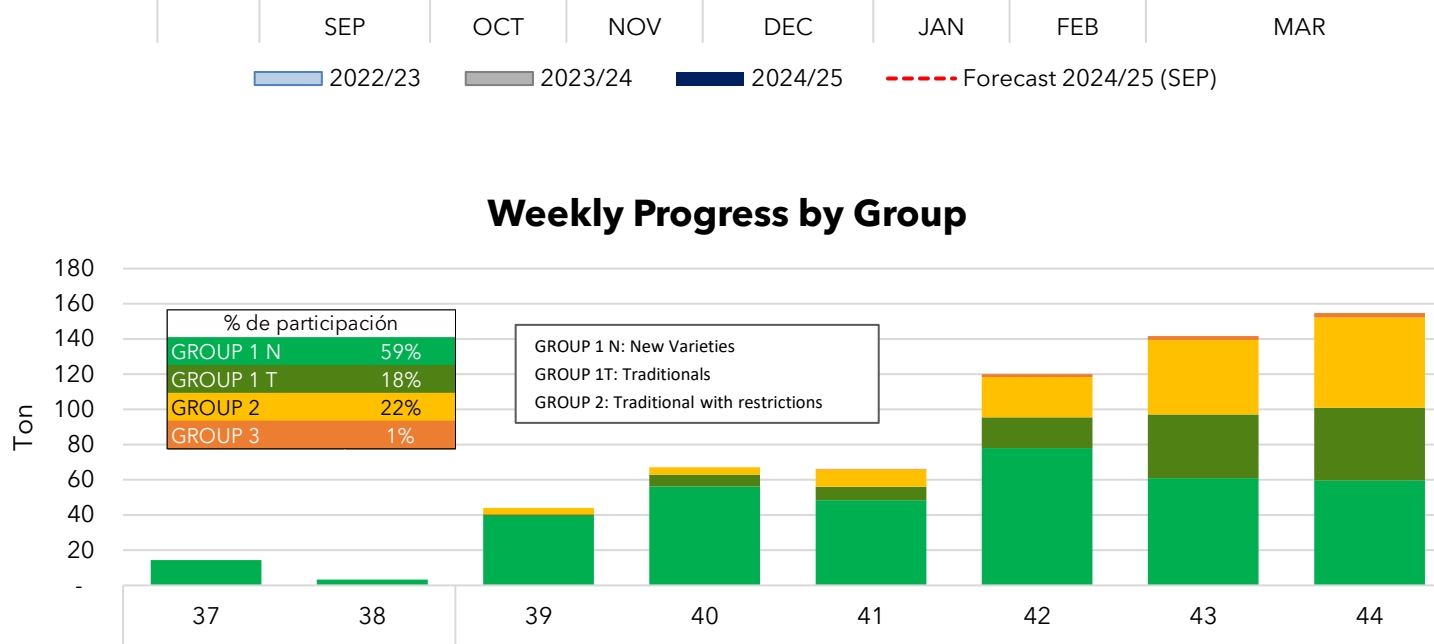
Weekly Progress



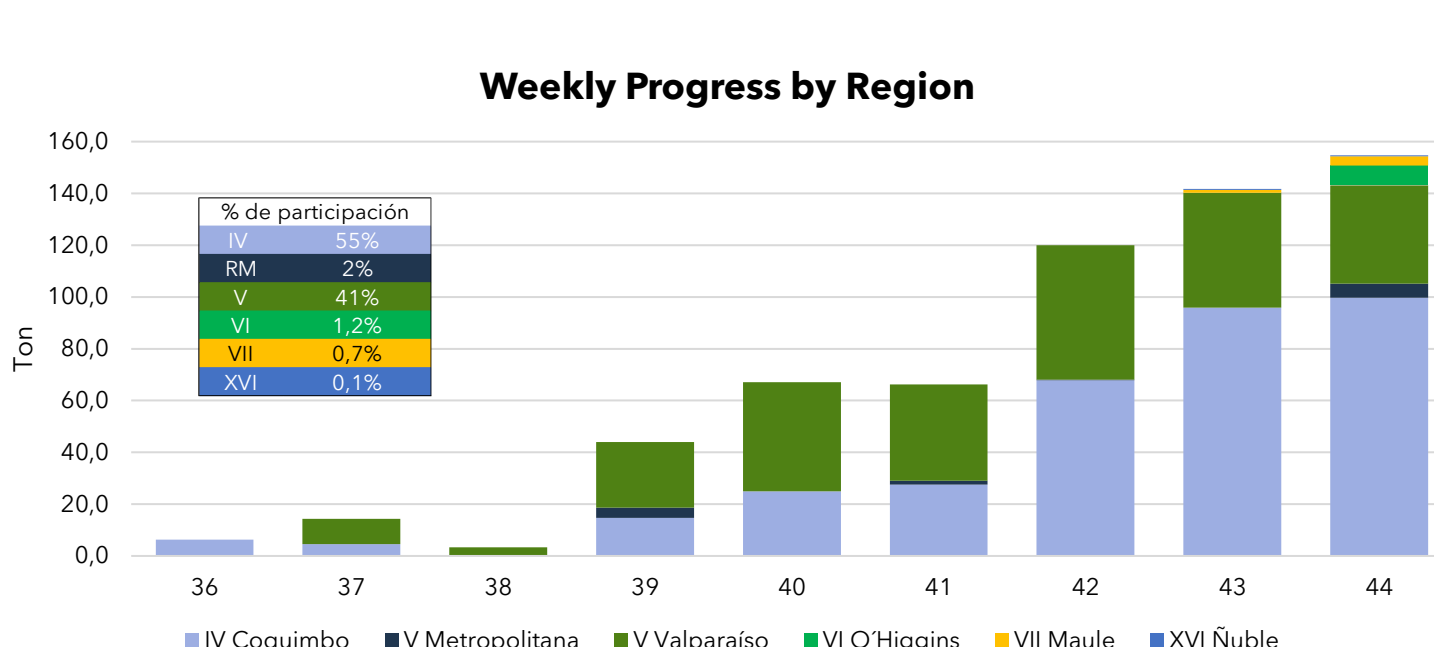
Accumulated weekly progress



Weekly Progress by Group

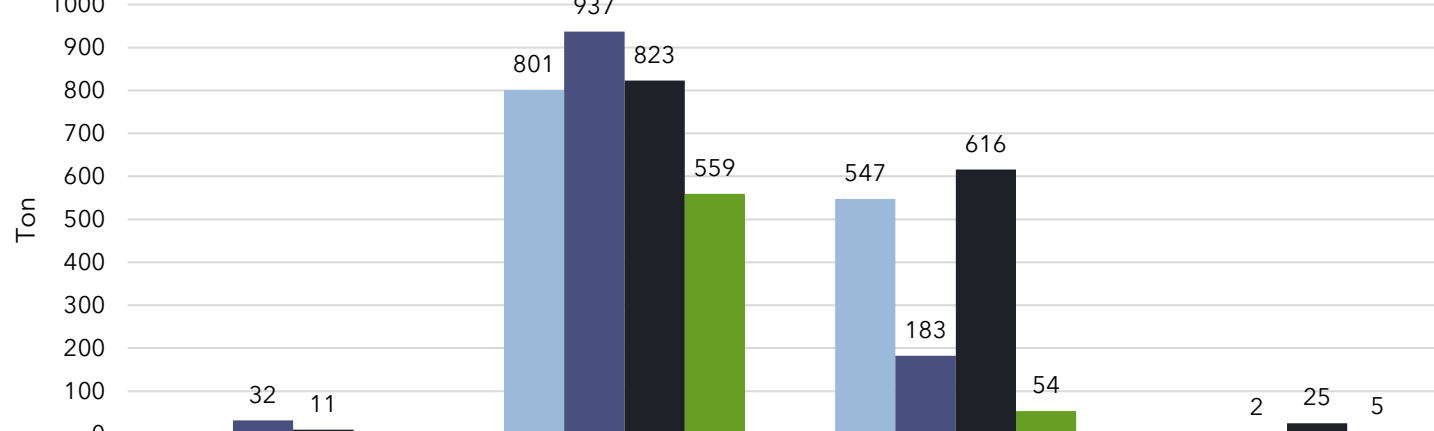


Weekly Progress by Region



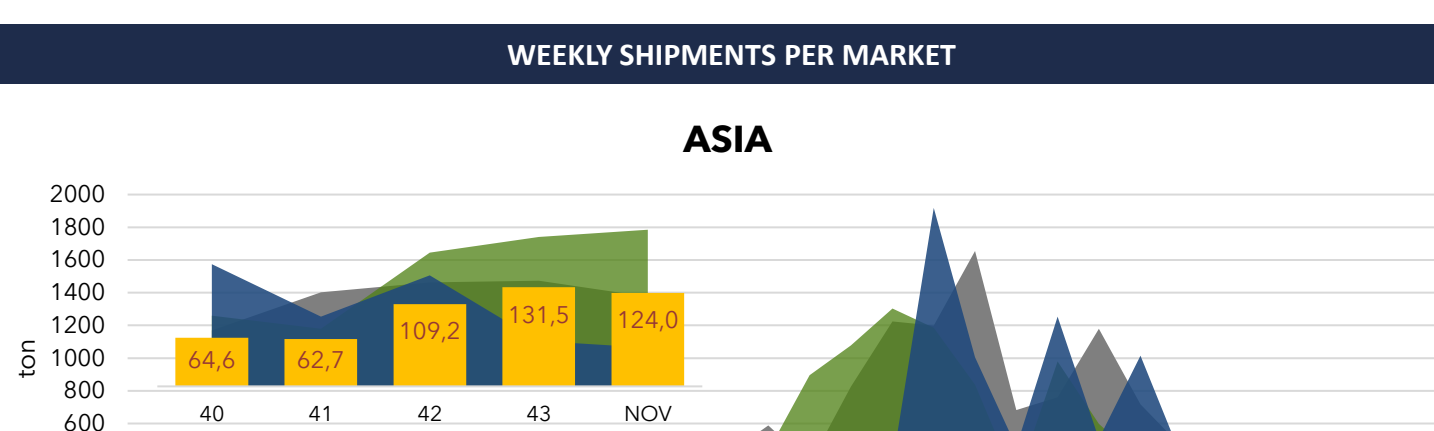
DESTINATION MARKETS EXPORTS UP TO WEEK 44 (October 28th until November 03rd, 2024)

Total volume by market up to week 44

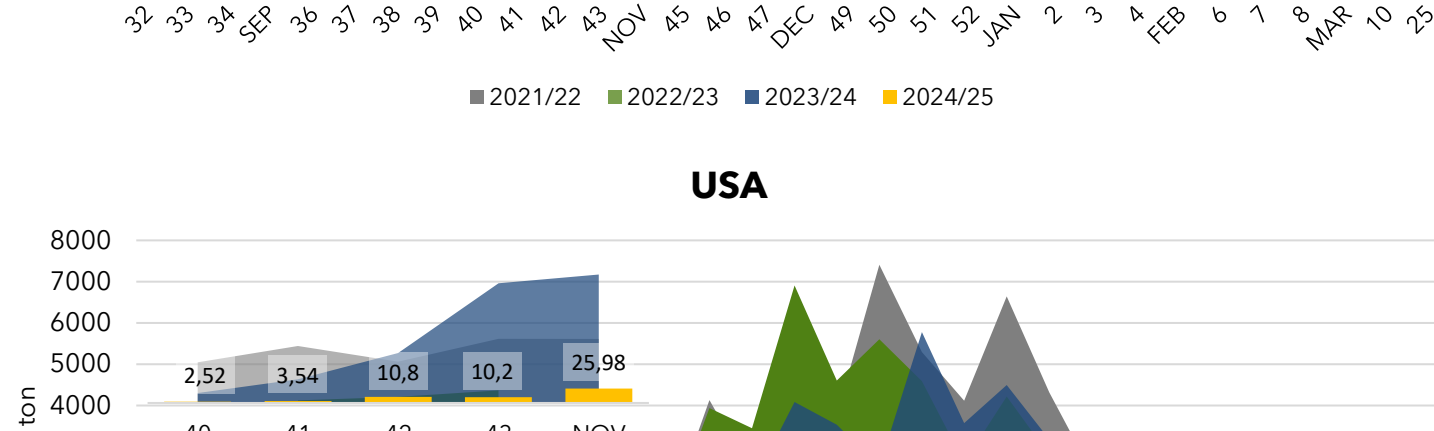


WEEKLY SHIPMENTS PER MARKET

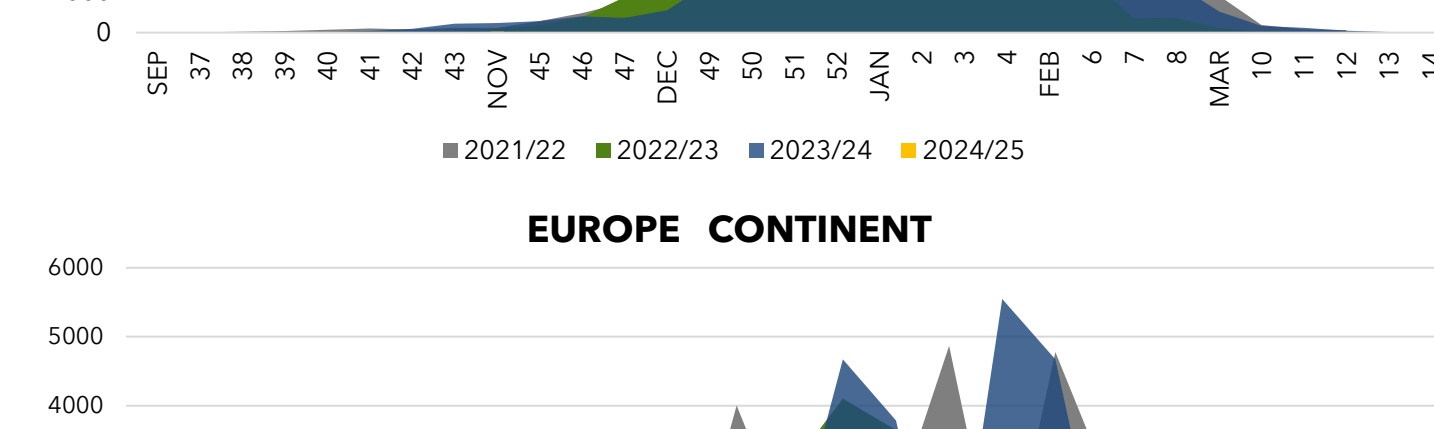
ASIA



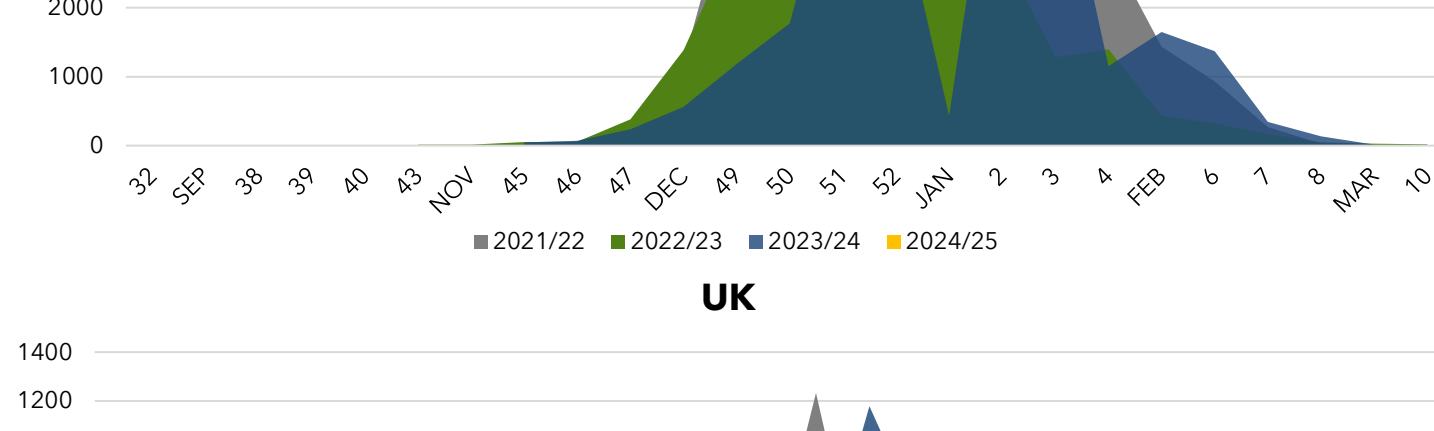
USA



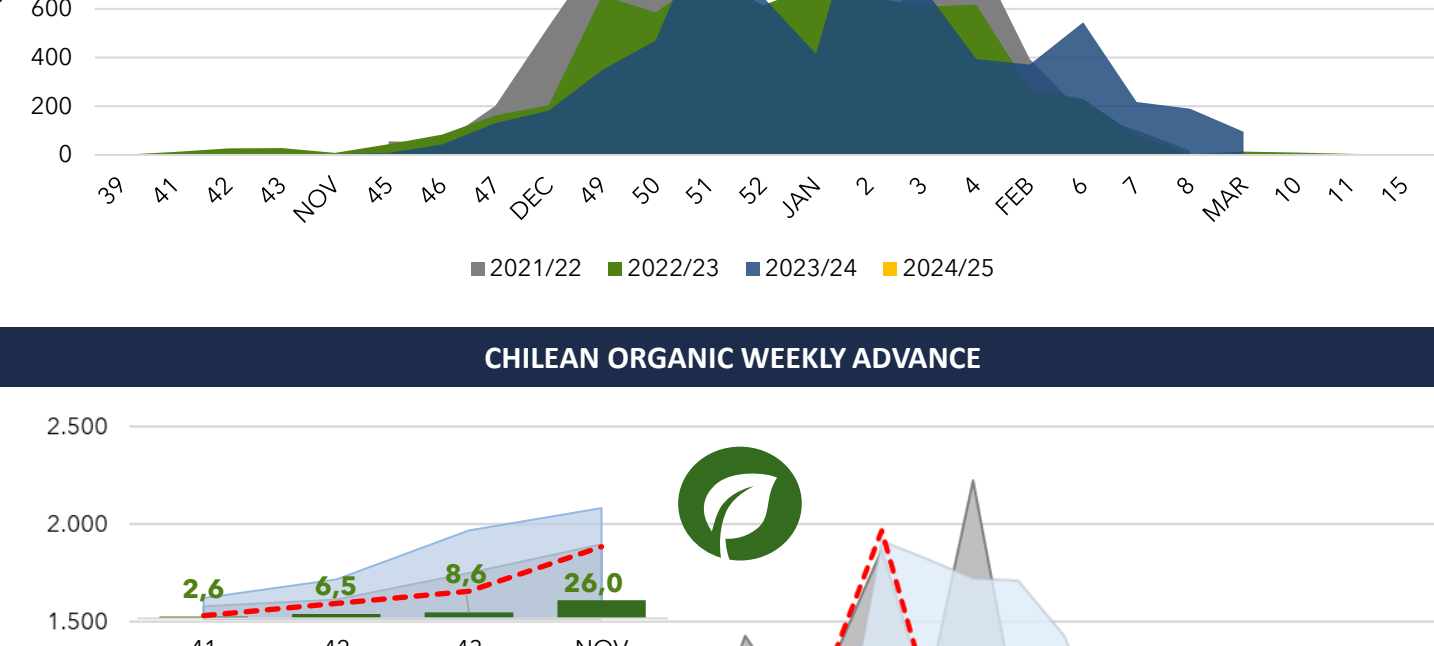
EUROPE CONTINENT



UK

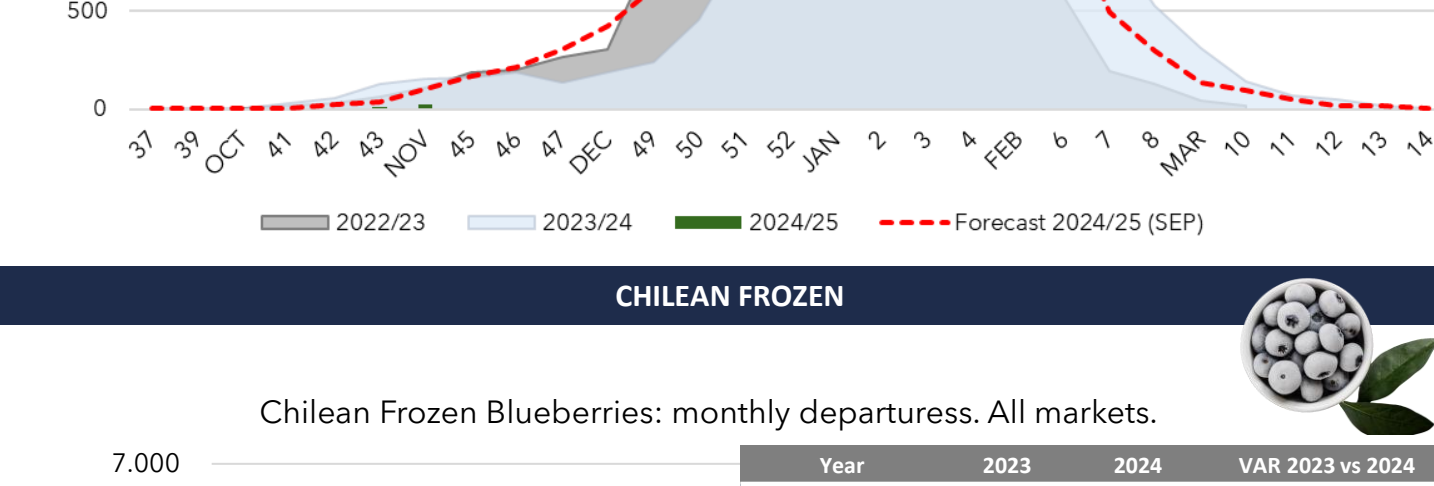


CHILEAN ORGANIC WEEKLY ADVANCE

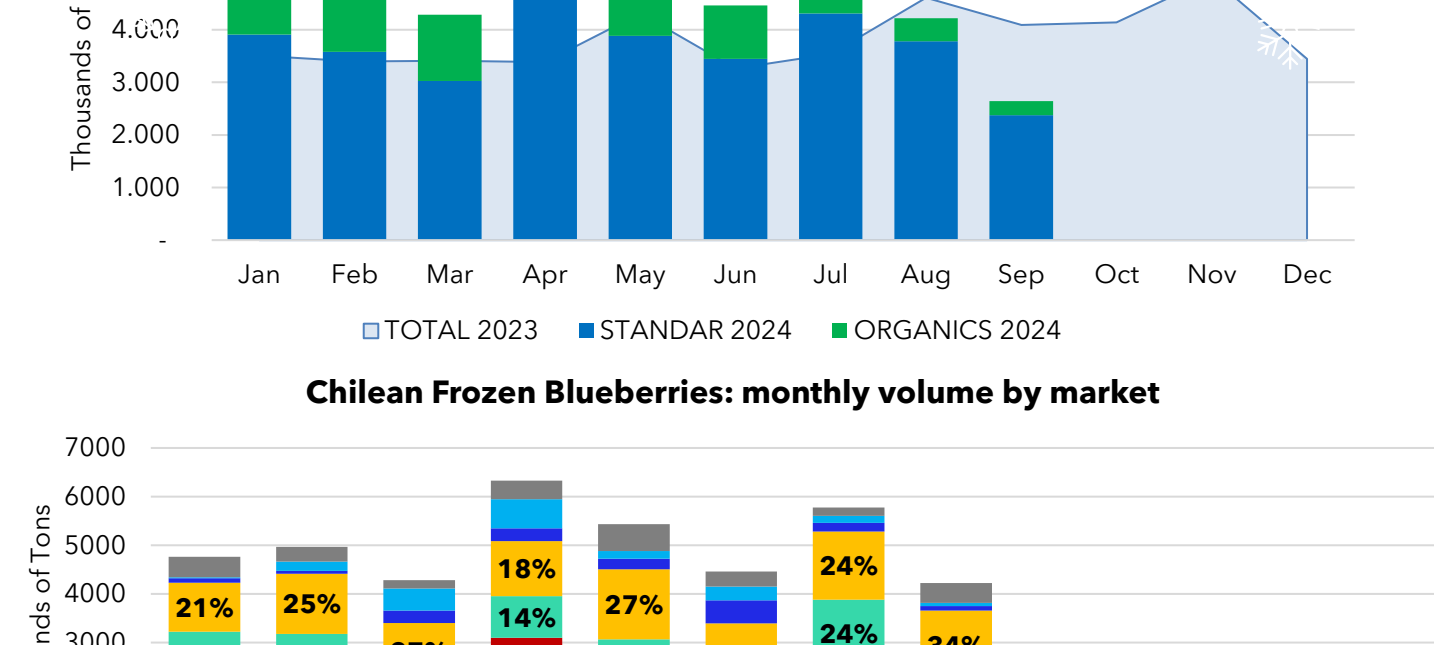


CHILEAN FROZEN

Chilean Frozen Blueberries: monthly departures. All markets.



Chilean Frozen Blueberries: monthly volume by market



FROZEN BLUEBERRIES INVENTORY IN USA

