

SEASON 2024 / 2025

EDITED WEEK 41

CHILEAN BLUEBERRY COMMITTEE CROP & EXPORTS REPORT

WEEK 40 (Sep 30th - Oct 06th, 2024)

... Take a Fresh Look at Chilean Blueberries



Editorial

The blueberry export season continues with lower volumes than last season. During week 40 of 2024 were exported 67 tons, a 64% decrease compared to the same week in 2023. The accumulated volume for the current season is 135 tons, contrasting with the 517 tons recorded in 2023. This difference is influenced by both, climatic factors, with a mild spring slowing down fruit ripening, and the attractiveness of the domestic market, which is attracting traditional varieties, so exporters are leaving new varieties for fresh export. In fact, over 90% of shipments so far correspond to varieties

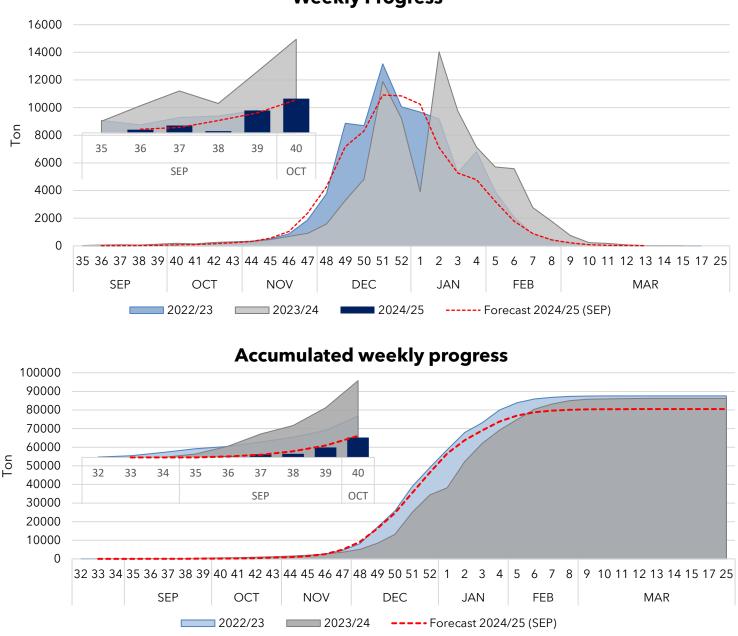
classified as New (Group 1), with CV1219, Sekoya Pop, and Eureka Sunrise accounting for 60% of exported volume until October 6th.

Another difference this season is that sea shipments have not begun yet; all exports have been made by air, ensuring rapid arrival at markets. Additionally, Asia has been the primary market, absorbing 94% of exported volume in the last week, while the remaining 6% was destined for the US. Chile's organic blueberry exports have not started yet.

WEEKLY ADVANCE WEEK 40

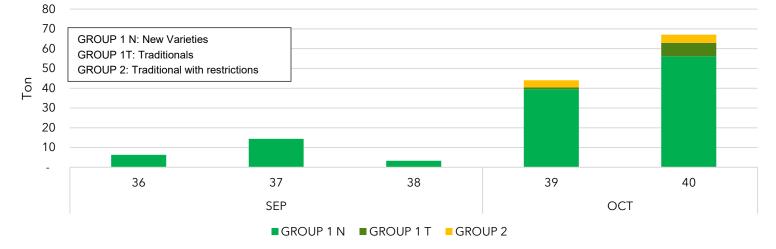
| Month | Week | Export Progress (Ton) | | | | | Total (Ton) | | | Organic | | Export |
|--------------------------|------|-----------------------|---------------|-------|------|-------|-------------|-------------|---------------|---------|-------------|----------------------|
| | | 2024/25 | | | | | | | Accum | | | Progress vs total |
| | | USA | EUR. CONT. | UK | ASIA | OTHER | 2024/25 | 2023/24 | 2024/25 | Accum | Share % | estimate |
| Sep | 36 | | | | 6 | | 6 | 53 | 6 | 0 | 0% | -16% |
| Sep | 37 | | | | 14 | | 14 | 82 | 21 | 0 | 0% | |
| Sep | 38 | | | | 3 | | 3 | 58 | 24 | 0 | 0% | |
| Sep | 39 | 1 | | | 43 | | 44 | 120 | 68 | 0 | 0% | |
| Oct | 40 | 3 | | | 65 | | 67 | 184 | 135 | 0 | 0% | |
| Total to W-40 2024/25 | | 0 | 0 | 0 | 132 | 0 | 135 | | - 100% | | -7 1 | ∣% |
| Total to W-40 2023/24 | | 35 | 11 | 0 | 472 | 0 | 517 | | | | | |
| Total to W-40 2022/23 | | 5 | 0 | 0 | 276 | 0 | 280 | | | | | |
| VAR 24/25 vs 23/24 | | -90% | -100% | | -72% | | -74% | ` | 0 TON | | 135 TO | N |
| VAR 24/25 vs 22/23 | | | -100% | -100% | -52% | | -52% | SEA FREIGHT | | | AIR | |

BLUEBERRY WEEKLY SHIPMENT

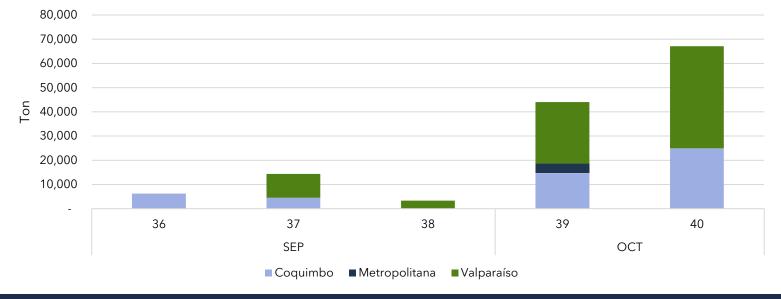


Weekly Progress

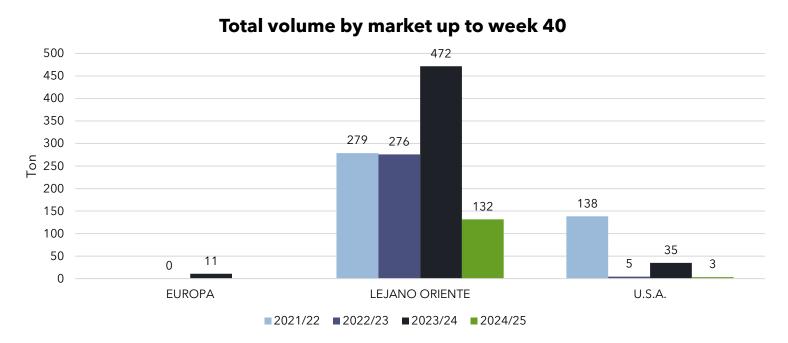
Weekly Progress by Group



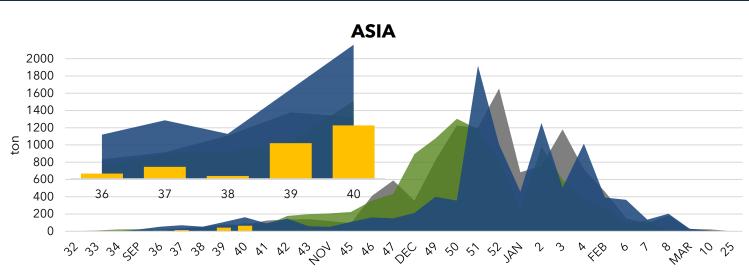
Weekly Progress by Region



DESTINATION MARKETS EXPORTS UP TO WEEK 40

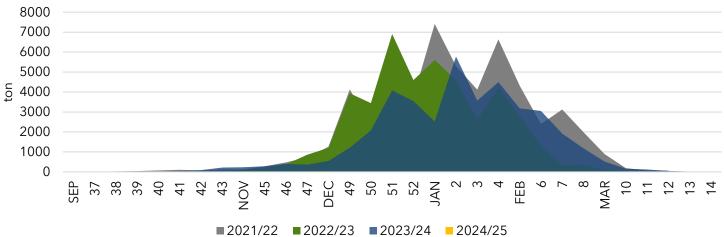


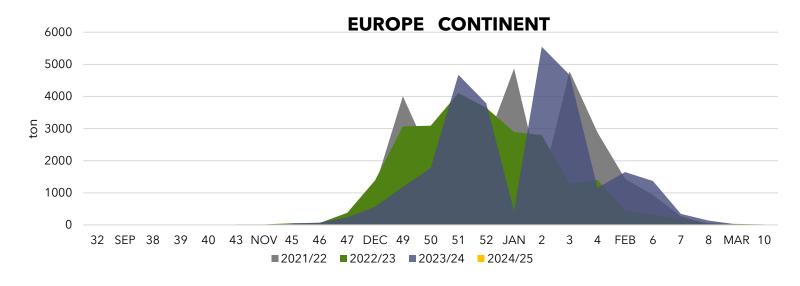
WEEKLY SHIPMENTS PER MARKET



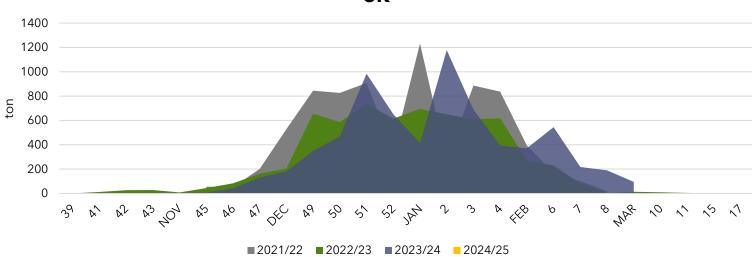
■2021/22 ■2022/23 ■2023/24 **■**2024/25



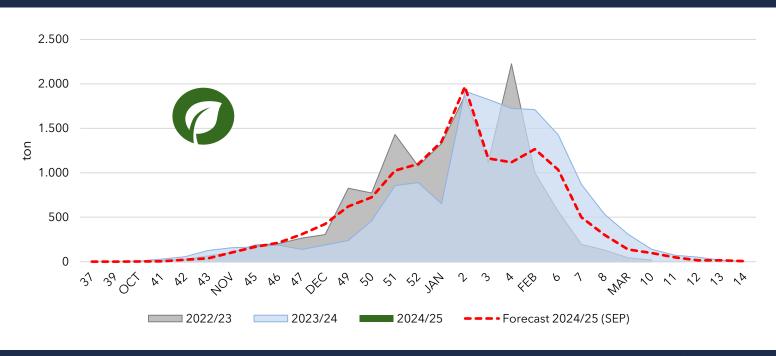




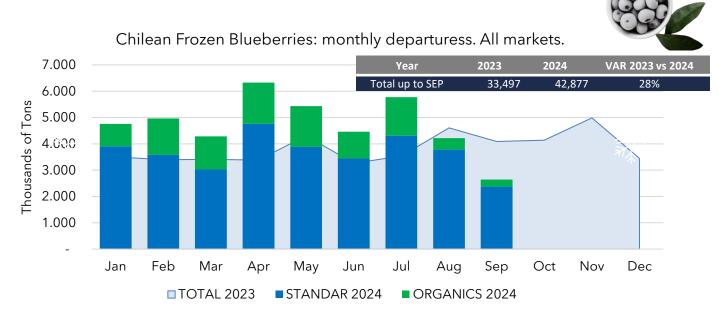


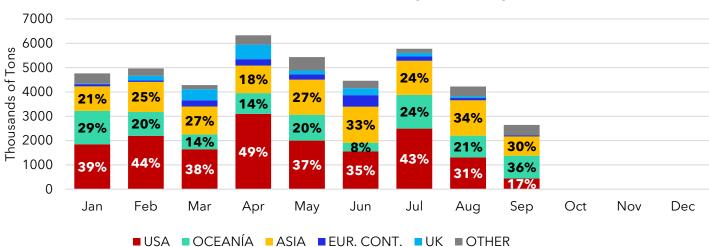


CHILEAN ORGANIC WEEKLY ADVANCE



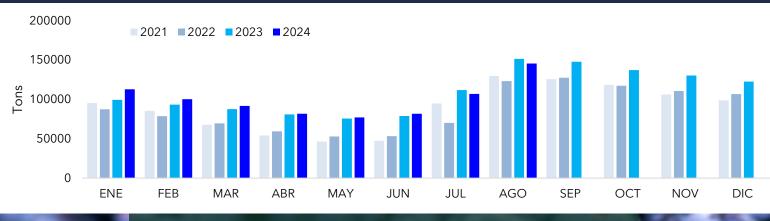
CHILEAN FROZEN





Chilean Frozen Blueberries: monthly volume by market

FROZEN BLUEBERRIES INVENTORY IN USA



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